

TORONTO DOMINION BANK
Form FWP
November 04, 2011

Filed Pursuant to Rule 433
Registration No. 333-167637
November 3, 2011

THE TORONTO-DOMINION BANK
US\$600,000,000 REOPENING OF 2.375% SENIOR MEDIUM-TERM NOTES, SERIES A, DUE 2016
FINAL TERM SHEET
DATED NOVEMBER 3, 2011

This final term sheet supplements the information set forth under the caption "Terms of the Notes" in the Preliminary Pricing Supplement dated November 3, 2011, the caption "Description of the Notes We May Offer" in the Prospectus Supplement dated June 22, 2011 and the caption "Description of the Debt Securities" in the Short Form Base Shelf Prospectus dated July 7, 2010.

Issuer:	The Toronto-Dominion Bank
Issue:	2.375% Senior Medium-Term Notes, Series A, due 2016 (the "Notes")
Expected Ratings ¹ :	Moody's Investors Service: Aaa / Standard & Poor's: AA-
Aggregate Principal Amount Initially Issued on October 19, 2011:	US\$1,500,000,000
Aggregate Principal Amount to Be Issued in Reopening:	US\$600,000,000
Aggregate Principal Amount, After Giving Effect to Reopening:	US\$2,100,000,000
Issue Price:	101.379% (plus accrued interest from October 19, 2011)
Trade Date of Reopening:	November 3, 2011
Settlement Date of Reopening (T+3):	November 8, 2011 (DTC)
Maturity Date:	October 19, 2016
Minimum Denomination:	US\$2,000 and multiples of US\$1,000
Interest Rate:	2.375%

¹ A credit rating is not a recommendation to buy, sell or hold securities, and it may be subject to revision or withdrawal at any time by the assigning rating organization.

Treasury Benchmark:	UST 1.000% due October 31, 2016
Treasury Benchmark Price:	US\$100-14
Treasury Benchmark Yield:	0.910%
Re-offer Spread to Treasury Benchmark:	T + 117 basis points
Re-Offer Yield:	2.080%
Commissions:	0.350%
Interest Payment Dates:	Semi-annually on April 19 and October 19 of each year, beginning April 19, 2012.
Record Dates for Interest Payments:	The fifteenth calendar day prior to the applicable Interest Payment Date.
Day Count Fraction:	30/360
Optional Redemption by Holders of Notes:	None
Optional Redemption by the Issuer for Tax Reasons:	In certain circumstances where the Issuer has or will become obligated to pay additional amounts (as described in the pricing supplement), the Issuer may, at its option, redeem the Notes in whole, but not in part, at any time before maturity, after giving not less than 15 nor more than 45 calendar days notice to the trustee under the indenture and to the holders of the Notes, at a redemption price equal to 100% of their principal amount together with accrued interest, if any, to, but excluding, the redemption date.
Listing:	None
Agent:	TD Securities (USA) LLC
CUSIP/ISIN:	89114Q AE8 / US89114QAE89

The US\$600,000,000 aggregate principal amount of Notes offered by this final term sheet will have the same terms as, and be fungible with, the Issuer's outstanding series of US\$1,500,000,000 aggregate principal amount of 2.375% Senior Medium-Term Notes, Series A, Due 2016 issued on October 19, 2011.

The Issuer has filed a registration statement (including a prospectus supplement and a short form base shelf prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should

read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the Agent will arrange to send you the pricing supplement, when available, the prospectus supplement, and the short form base shelf prospectus if you request them by contacting TD Securities (USA) LLC at 1-800-263-5292.