

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 6-K  
February 17, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16 under**  
**the Securities Exchange Act of 1934**  
**For the month of February 2015**  
**Commission File No. 000-54189**

**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive office)

**Indicate by check mark whether the registrant files or  
will file annual reports under cover of Form 20-F or Form 40-F.**

**Form 20-F   X   Form 40-F \_\_\_\_\_**

**Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(7):**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 17, 2015

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

**Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2014**

**Tokyo, February 16, 2015** Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2014 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

	(in billions of yen)			
	As of <b>December 31, 2014</b> (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	15.27%	(0.25%)	15.53%	15.39%
(2) Tier 1 capital ratio (5) / (7)	12.08%	(0.36%)	12.45%	12.21%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.72%	(0.52%)	11.25%	10.97%
(4) Total capital	16,885.8	1,491.4	15,394.3	16,039.1
(5) Tier 1 capital	13,358.0	1,016.2	12,341.8	12,726.1
(6) Common Equity Tier 1 capital	11,856.5	703.4	11,153.0	11,435.8
(7) Risk weighted assets	110,519.1	11,434.7	99,084.3	104,160.1
(8) Required Capital (7) × 8%	8,841.5	914.7	7,926.7	8,332.8

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

	(in billions of yen)			
	As of <b>December 31, 2014</b> (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	15.32%	(0.25%)	15.57%	15.41%
(2) Tier 1 capital ratio (5) / (7)	11.84%	(0.37%)	12.21%	11.95%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.49%	(0.56%)	11.05%	10.72%
(4) Total capital	13,328.4	1,072.2	12,256.1	12,696.9
(5) Tier 1 capital	10,303.4	691.9	9,611.5	9,843.7
(6) Common Equity Tier 1 capital	9,126.4	429.9	8,696.5	8,836.2
(7) Risk weighted assets	86,991.7	8,313.6	78,678.0	82,367.0
(8) Required Capital (7) × 8%	6,959.3	665.0	6,294.2	6,589.3

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

	(in billions of yen)			
	As of <b>December 31, 2014</b> (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	18.77%	0.38%	18.38%	19.72%

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(2) Tier 1 capital ratio (5) / (7)	<b>14.56%</b>	(0.20%)	14.76%	15.54%
(3) Common Equity Tier 1 capital ratio (6) / (7)	<b>14.03%</b>	(0.18%)	14.21%	14.98%
(4) Total capital	<b>2,274.0</b>	216.7	2,057.3	2,181.7
(5) Tier 1 capital	<b>1,763.5</b>	111.1	1,652.4	1,719.0
(6) Common Equity Tier 1 capital	<b>1,700.1</b>	109.4	1,590.6	1,657.2
(7) Risk weighted assets	<b>12,112.2</b>	924.1	11,188.1	11,061.9
(8) Required Capital (7) × 8%	<b>968.9</b>	73.9	895.0	884.9

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

	(in billions of yen)			
	As of <b>December 31, 2014</b> (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	<b>16.92%</b>	(0.59%)	17.52%	17.12%
(2) Tier 1 capital ratio (5) / (7)	<b>13.03%</b>	(0.70%)	13.74%	13.30%
(3) Common Equity Tier 1 capital ratio (6) / (7)	<b>11.35%</b>	(0.53%)	11.88%	11.57%
(4) Total capital	<b>12,350.0</b>	767.8	11,582.1	11,993.8
(5) Tier 1 capital	<b>9,514.6</b>	427.2	9,087.3	9,321.8
(6) Common Equity Tier 1 capital	<b>8,284.5</b>	429.8	7,854.6	8,105.3
(7) Risk weighted assets	<b>72,964.8</b>	6,873.9	66,090.9	70,039.3
(8) Required Capital (7) × 8%	<b>5,837.1</b>	549.9	5,287.2	5,603.1

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

	(in billions of yen)			
	As of <b>December 31, 2014</b> (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)	As of September 30, 2014
(1) Total capital ratio (4) / (7)	<b>18.62%</b>	0.10%	18.51%	19.61%
(2) Tier 1 capital ratio (5) / (7)	<b>13.97%</b>	(0.40%)	14.37%	14.95%
(3) Common Equity Tier 1 capital ratio (6) / (7)	<b>13.37%</b>	(0.35%)	13.72%	14.29%
(4) Total capital	<b>2,260.8</b>	191.8	2,068.9	2,175.5
(5) Tier 1 capital	<b>1,696.0</b>	89.3	1,606.6	1,658.0
(6) Common Equity Tier 1 capital	<b>1,623.6</b>	89.9	1,533.7	1,585.2
(7) Risk weighted assets	<b>12,140.0</b>	966.2	11,173.8	11,089.6
(8) Required Capital (7) × 8%	<b>971.2</b>	77.2	893.9	887.1

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

**Contact:**

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