

CALLON PETROLEUM CO

Form 8-K

June 18, 2004

TABLE OF CONTENTS

FORM 8-K

Item 5. Other Events

Item 7. Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Opinion of Haynes and Boone, LLP

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
June 17, 2004
(Date of earliest event reported)

Callon Petroleum Company
(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction
of
incorporation or
organization)*

0-25192
(Commission File Number)

64-0844345
*(I.R.S. Employer
Identification Number)*

**200 North Canal St.
Natchez, Mississippi 39120**
(Address of principal executive offices)

(601) 442-1601
(Registrant's telephone number, including area code)

Table of Contents

Item 5. Other Events

On June 17, 2004 Callon Petroleum Company (the "Company") filed with the SEC a supplement to the prospectus dated October 6, 1999 forming a part of the Registration Statement on Form S-3 filed by the Company with the SEC on September 9, 1999 and the Registration Statement on Form S-3 filed by the Company with the SEC on May 10, 2001 pursuant to Rule 462(b) promulgated under the Securities Act of 1933. The prospectus supplement relates to the issuance and sale in an underwritten public offering of 3,000,000 shares of the Company's common stock and up to an additional 450,000 shares of common stock if the underwriter exercises its over-allotment option in full. In connection with the filing of the prospectus supplement with the SEC, the company filed certain exhibits as part of a Form 8-K on June 17, 2004. The Company is filing this 8-K to file an additional exhibit in connection with the filing of the prospectus supplement. See Item 7. Financial Statements and Exhibits.

Item 7. Financial Statements and Exhibits

(c) Exhibits

| Exhibit Number | Title of Document |
|---------------------------|--|
| 5.1 | Opinion of Haynes and Boone, LLP |
| 23.1 | Consent of Haynes and Boone, LLP (included as Exhibit 5.1) |

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company

June 18, 2004

By: /s/ John S. Weatherly

John S. Weatherly
Senior Vice President and Chief
Financial Officer

-3-

Table of Contents

Exhibit Index

| Exhibit Number | Title of Document |
|---------------------------|--|
| 5.1 | Opinion of Haynes and Boone, LLP |
| 23.1 | Consent of Haynes and Boone, LLP (included as Exhibit 5.1) |