CAL DIVE INTERNATIONAL INC Form 8-K October 19, 2005

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Form 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 18, 2005

Cal Dive International, Inc.

(Exact name of registrant as specified in its charter)

Minnesota 000-22739 95-3409686

(State or other jurisdiction of incorporation)

(Commission File Number) (IRS Employer Identification No.)

400 N. Sam Houston Parkway E., Suite 400 Houston, Texas

(Address of principal executive offices)

77060

(Zip Code)

281-618-0400

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

-1-

TABLE OF CONTENTS

Item 7.01. Regulation FD Disclosure

Item 9.01 Financial Statements and Exhibits.

Press Release dated October 18, 2005

Table of Contents

Item 7.01. Regulation FD Disclosure

Attached as Exhibit 99.1 and incorporated by reference herein is the press release issued by the Registrant on October 18, 2005 regarding U.S. Department of Justice clearance with respect to the acquisition of certain assets from Stolt Offshore, Inc. This information is not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements. Item 9.01 Financial Statements and Exhibits.

- (c) Exhibits.
- 99.1 Press Release of Cal Dive International, Inc. dated October 18, 2005.

-2-

Table of Contents

Cal Dive International, Inc. Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: October 19, 2005

Cal Dive International, Inc.

By: /s/ A. WADE PURSELL A. Wade Pursell

Senior Vice President and Chief

Financial Officer

-3-

Table of Contents

Index to Exhibits

Exhibit No. Description

99.1 Press Release of Cal Dive International, Inc. dated October 18, 2005.

-4-