

HEARUSA INC
Form 8-K
October 09, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event
reported): October 3, 2003

HearUSA, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

0-16453

22-2748248

(State or Other
Jurisdiction of
Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification Number)

1250 Northpoint Parkway
West Palm Beach, Florida

33407

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(561) 478-8770

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

<u>Exhibit No.</u>	<u>Description of Exhibit</u>
99.1	Press release issued October 3, 2003 relating to a completed financing and certain of the Company's expectations for its financial results for the quarter ended September 27, 2003.

Item 12. Results of Operations and Financial Condition

On October 3, 2003, HearUSA, Inc. (the Company) announced completion of a \$2 million financing and certain of the Company's expectations for its financial results for the quarter ended September 27, 2003. A copy of the Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The attached press release contains forward-looking statements that involve risks and uncertainties. Such forward-looking statements include statements concerning the expected results for the third quarter of 2003, the results for fiscal year 2003 and the intent to pursue acquisitions. Actual events could differ materially from those stated herein and depend on a number of risks and uncertainties, including the Company's ability to increase sales and control costs, the accuracy of management's assumptions, effectiveness of the Company's marketing efforts and general industry and market conditions.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HEARUSA, INC.
(Registrant)

Date: October 7, 2003

By: /s/ Stephen J. Hansbrough

Name: Stephen J. Hansbrough
Title: Chief Executive Officer

EXHIBIT INDEX

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