

WEBSTER FINANCIAL CORP

Form 8-K

April 08, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 7, 2004

**WEBSTER FINANCIAL CORPORATION.**

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(Exact name of registrant as specified in its charter)

**Delaware**

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**001-31486**

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**06-1187536**

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**Webster Plaza, Waterbury, Connecticut 06702**

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(Address of principal executive offices)

Registrant's telephone number, including area code: **(203) 578-2476**

**Not Applicable**

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(Former name or former address, if changed since last report)

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**Item 5. Other Events.**

On April 7, 2004, Webster Financial Corporation, the holding company for Webster Bank, issued a press release announcing a proposed offering of senior notes. That press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 7. Financial Statements and Exhibits.**

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

| <b>Exhibit No.</b> | <b>Description</b>                 |
|--------------------|------------------------------------|
| 99.1               | Press release dated, April 7, 2004 |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WEBSTER FINANCIAL CORPORATION  
(Registrant)

/s/ William J. Healy

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William J. Healy  
Executive Vice President and  
Chief Financial Officer

Date: April 8, 2004

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**EXHIBIT INDEX**

| <b>Exhibit<br/>No.</b> | <b>Description</b>                  |
|------------------------|-------------------------------------|
| 99.1                   | Press release dated, April 7, 2004. |