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ALLIED CAPITAL CORP  
Form 8-K  
April 26, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

April 26, 2004

ALLIED CAPITAL CORPORATION  
(Exact name of registrant as specified in its charter)

Maryland 0-22832 52-1081052  
(State or other jurisdiction (Commission File Number) (I.R.S. Employer  
of incorporation) Identification No.)

1919 Pennsylvania Avenue, N.W.  
Washington D.C. 20006  
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (202) 331-1112

Item 7. Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

| Exhibit No.<br>----- | Description<br>-----               |
|----------------------|------------------------------------|
| 99.1                 | Press release dated April 15, 2004 |

Item 12. Results of Operations and Financial Condition.

On April 15, 2004, Allied Capital issued a press release announcing that it had declared a dividend for the second quarter of 2004. The text of the press release is included as an exhibit to this Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the

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information set forth therein and herein is deemed to be furnished and shall not be deemed to be filed.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 26, 2004

ALLIED CAPITAL CORPORATION

By: /s/ Penni F. Roll

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Penni F. Roll:  
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit No. | Description                        |
|-------------|------------------------------------|
| 99.1        | Press release dated April 15, 2004 |

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