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Aldabra 2 Acquisition Corp.

Form 8-A12B

June 13, 2007

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As filed with the Securities and Exchange Commission on June 13, 2007.

**U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-A  
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
ALDABRA 2 ACQUISITION CORP.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

**20-8356960**

(State of Incorporation or Organization)

(I.R.S. Employer Identification No.)

**c/o Terrapin Partners LLC  
540 Madison Avenue, 17th Floor  
New York, New York**

**10022**

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.  x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.  o

Securities Act registration statement file number to which this form relates:

**333-141398**

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class  
to be Registered

Name of Each Exchange on Which  
Each Class is to be Registered

Units, each consisting of one share of  
Common Stock and one Common Stock  
Purchase Warrant

American Stock Exchange

Common Stock, \$.0001 par value

American Stock Exchange

Common Stock Purchase Warrants

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

NONE



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Item 1. Description of Registrant's Securities to be Registered.

Item 2. Index to Exhibits.

SIGNATURE

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**Item 1. Description of Registrant's Securities to be Registered.**

The securities to be registered hereby are the units, common stock and common stock purchase warrants of Aldabra 2 Acquisition Corp. (the Company). The description of the units, common stock and common stock purchase warrants contained under the heading Description of Securities in the registration statement on Form S-1 to which this Form 8-A relates (File No. 333-141398) (the Registration Statement) is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

**Item 2. Index to Exhibits.**

- \*3.1 Amended and Restated Certificate of Incorporation
- \*3.2 By-Laws
- \*4.1 Specimen Unit Certificate
- \*4.2 Specimen Common Stock Certificate
- \*4.3 Specimen Warrant Certificate
- \*4.4 Form of Warrant Agreement between Continental Stock Transfer and Trust Company and the Registrant

\* Incorporated by reference from the Company's Registration Statement on Form S-1, as amended, which was initially filed with the Securities and Exchange Commission on March 19, 2007.

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**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**ALDABRA 2 ACQUISITION CORP.**

Date: June 13, 2007

By: /s/ Jason Weiss  
Jason Weiss  
Chief Executive Officer

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