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PERKINELMER INC
Form 8-K
December 09, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 6, 2002

PERKINELMER, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE	1-5075	04-2052042
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
45 WILLIAM STREET, WELLESLEY, MASSACHUSETTS	02481	
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(Address of Principal Executive Offices)	(Zip Code)	

Registrant's telephone number, including area code: (781) 237-5700

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

On December 6, 2002, PerkinElmer, Inc., a Massachusetts corporation, announced that, in connection with its previously announced cash tender offer and consent solicitation relating to its 6.80% Notes due October 15, 2005, it has received the requisite consents to amend the indenture under which the 6.80% notes were issued to eliminate substantially all of its restrictive covenants. These amendments will be effective as to all 6.80% notes, including those that are not purchased in the tender offer, if and when the tender offer is consummated. PerkinElmer solicited the consents in connection with PerkinElmer's previously announced plans to refinance its existing debt. Approximately \$108 million, or 94%, in aggregate principal amount of the outstanding 6.80% notes, and the consents related thereto, had been tendered at or before 5:00 p.m., New York City time, on Friday, December 6, 2002, the consent date. The 6.80% notes and related consents tendered as of the consent date may not be revoked.

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PerkinElmer's obligation to complete the tender offer and consent solicitation relating to its 6.80% notes is subject to a number of conditions, including PerkinElmer's receipt of funding under its previously announced refinancing plan.

PerkinElmer is filing this current report on Form 8-K for the purpose of filing with the Securities and Exchange Commission its press release dated December 6, 2002 announcing its receipt of the requisite consents to amend the indenture under which the 6.80% notes were issued.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press Release, dated December 6, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PERKINELMER, INC.

Date: December 6, 2002

By: /s/ Terrance L. Carlson

Terrance L. Carlson
Senior Vice President,
General Counsel and Clerk

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EXHIBIT INDEX

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