

UNILEVER PLC
Form 6-K
June 14, 2002

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

REPORT OF FOREIGN ISSUER

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of May, 2002

UNILEVER PLC

(Translation of registrant's name into English)

UNILEVER HOUSE, BLACKFRIARS, LONDON, ENGLAND

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover
Form 20-F or Form 40-F

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this
Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with
Rule 12g3-2(b): 82-_____

The exhibit attached hereto as Exhibit 99 is incorporated herein by reference.

INCORPORATION BY REFERENCE

Pursuant to Item 12(c) of Form F-3, Unilever PLC hereby identifies this Report on Form 6-K as being incorporated by
reference into the Registration Statement on Form F-3 filed with Securities and Exchange Commission on September
22, 2000, by Unilever N.V., Unilever PLC, Unilever United States, Inc. and Unilever Capital Corporation.

CAUTIONARY STATEMENT

This Report on Form 6-K contains forward-looking statements (within the meaning of the U.S. Private Securities
Litigation Reform Act 1995) based on our best current information and what we believe to be reasonable assumptions
about anticipated developments. Words such as *expects*, *anticipates*, *intends* and other similar expressions are intended
to identify such forward-looking statements. Because of the risks and uncertainties that always exist in any operating
environment or business we cannot give any assurance that the expectations reflected in these statements will prove
correct. Actual results and developments may differ materially depending upon, among other factors, currency values,
competitive pricing, consumption levels, costs, environmental risks, physical risks, risks related to the integration of
acquisitions, legislative, fiscal and regulatory developments and political and social conditions in the economies and
environments where Unilever operates. You are cautioned not to place undue reliance on these forward-looking
statements. Further details of these potential risks and uncertainties are given in the Unilever Annual Report &
Accounts and Form 20-F 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: June
14, 2002

UNILEVER PLC

/s/ S. G. Williams

By S. G. WILLIAMS
SECRETARY

EXHIBIT INDEX

Exhibit
Number

Exhibit Description

99

Unilever United States, Inc. (Holding Company)
Financial Statements, December 31, 2001 and
December 31, 2000