

AMERITRADE HOLDING CORP

Form SC14D9C

September 15, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14D-9

Solicitation/Recommendation Statement under Section 14(d)(4) of the
Securities Exchange Act of 1934

AMERITRADE HOLDING CORPORATION

(Name of Subject Company)

AMERITRADE HOLDING CORPORATION

(Name of Person(s) Filing Statement)

Common Stock, par Value \$0.01 Per Share

(Title of Class of Securities)

03074K100

(CUSIP Number of Class of Securities)

John R. MacDonald
Chief Financial Officer
4211 South 102nd Street
Omaha, Nebraska 68127
(402) 331-7856

*(Name, address and telephone number of person
authorized to receive notices and communications on
behalf of the person(s) filing statement)*

With copies to:

Selim Day, Esq.
Wilson Sonsini Goodrich & Rosati
Professional Corporation
12 East 49th Street
New York, NY 10017
(212) 999-5800

- x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
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This filing consists of a revision to slides dated June 22, 2005 posted on the website of Ameritrade Holding Corporation on September 14, 2005 to update slides 6, 7 and 13.


