

AGCO CORP /DE
Form 8-K
April 06, 2004

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**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**Current Report
Dated April 5, 2004**

of

AGCO CORPORATION

A Delaware Corporation
IRS Employer Identification No. 58-1960019
SEC File Number 1-12930

**4205 River Green Parkway
Duluth, Georgia 30096
(770) 813-9200**

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

| | |
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| 1.1 | Form of Underwriting Agreement |
| 5.1 | Opinion of Troutman Sanders LLP regarding the legality of the securities |
| 8.1 | Opinion of Troutman Sanders LLP regarding certain tax consequences |
| 12.1 | Statement RE: Computation of Ratio of Earnings to Combined Fixed Charges |
| 23.4 | Consent of Troutman Sanders LLP (included in Exhibit 5.1) |
| 23.5 | Consent of Troutman Sanders LLP (included in Exhibit 8.1) |

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGCO Corporation

By: /s/ ANDREW H. BECK

Andrew H. Beck
Senior Vice President and
Chief Financial Officer

Dated: April 5, 2004

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