

TIMKEN CO  
Form S-8  
March 08, 2004

As filed with the Securities and Exchange Commission on March 8, 2004.

Registration No. 333-\_\_\_\_\_

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM S-8  
REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933**

**THE TIMKEN COMPANY**

(Exact name of registrant as specified in its charter)

Ohio 34-0577130  
(State or other jurisdiction of (I.R.S. Employer  
incorporation or organization) Identification No.)

1835 Dueber Avenue, S.W., Canton, Ohio 44706-2798  
(Address of principal executive offices including zip code)

**THE RAIL BEARING SERVICE EMPLOYEE SAVINGS PLAN**  
(Full title of the plan)

Scott A. Scherff  
Corporate Secretary and Assistant General Counsel  
1835 Dueber Avenue, S.W.  
Canton, Ohio 44706-2798  
(Name and address of agent for service)

(330) 438-3000  
(Telephone number, including area code, of agent for service)

**CALCULATION OF REGISTRATION FEE**

<b>Title of Securities to be Registered (1)</b>	<b>Amount to be Registered</b>	<b>Proposed Maximum Offering Price Per Share</b>	<b>Proposed Maximum Aggregate Offering Price (2)(3)</b>	<b>Amount of Registration Fee</b>
Common Stock without par value	10,000 shares	\$22.26	\$222,600	\$ 28.21

(1) Pursuant to Rule 416(c) under the Securities Act of 1933, as amended (the Securities Act ), this registration statement also covers an indeterminate amount of interests to be offered pursuant to The Rail Bearing Service Employee Savings Plan (the Plan ).

Edgar Filing: TIMKEN CO - Form S-8

- (2) Estimated pursuant to paragraphs (c) and (h) of Rule 457 under the Securities Act on the basis of the average of the high and low sale prices for Common Stock on the New York Stock Exchange on March 1, 2004.
  - (3) Estimated solely for the purposes of determining the registration fee.
-

Pursuant to General Instruction E to Form S-8, the contents of the registration statement on Form S-8 (Registration No. 333-45753) as filed with the Securities and Exchange Commission on February 6, 1998, to register the Common Shares, without par value, of the Registrant to be issued under the Plan are hereby incorporated by reference. This registration statement on Form S-8 is filed for the purpose of registering an additional 10,000 Common Shares of the Registrant under the Plan.

**Item 8. Exhibits.**

The following Exhibits are being filed as part of this registration statement:

- 5 Opinion of Counsel
- 23(a) Consent of Independent Auditors
- 23(b) Consent of Counsel (included in Exhibit 5)
- 24 Power of Attorney

**SIGNATURES**

Pursuant to the requirements of the Securities Act, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this registration statement on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Canton, State of Ohio, on this 8th day of March 2004.

THE TIMKEN COMPANY

By: /s/Scott A. Scherff

---

Scott A. Scherff  
Corporate Secretary and Assistant General  
Counsel

Edgar Filing: TIMKEN CO - Form S-8

The Registrant. Pursuant to the requirements of the Securities Act, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
* _____ James W. Griffith	President, Chief Executive Officer and Director (Principal Executive Officer)	March 8, 2004
* _____ Glenn A. Eisenberg	Executive Vice President Finance and Administration (Principal Financial Officer)	March 8, 2004
* _____ Sallie B. Bailey	Senior Vice President Finance and Controller (Principal Accounting Officer)	March 8, 2004
* _____ W.R. Timken, Jr.	Director	March 8, 2004
* _____ Stanley C. Gault	Director	March 8, 2004
* _____ John A. Luke, Jr.	Director	March 8, 2004
* _____ Robert W. Mahoney	Director	March 8, 2004
* _____ Jay A. Precourt	Director	March 8, 2004
* _____ Joseph W. Ralston	Director	March 8, 2004
* _____ Frank C. Sullivan	Director	March 8, 2004

---

John M. Timken, Jr.

\*

Director

March 8, 2004

---

Ward J. Timken

\*

Director

March 8, 2004

---

Ward J. Timken, Jr.

\*

Director

March 8, 2004

---

Joseph F. Toot, Jr.

---

_____	Director	_____
Martin D. Walker		
_____	Director	_____
* Jacqueline F. Woods		March 8, 2004

\* This Registration Statement has been signed on behalf of the above-named directors and officers of the Company by Scott A. Scherff, Corporate Secretary and Assistant General Counsel of the Company, as attorney-in-fact pursuant to a power of attorney filed with the Securities and Exchange Commission as Exhibit 24 to this registration statement.

DATED: March 8, 2004

By: /s/Scott A. Scherff

\_\_\_\_\_  
Scott A. Scherff, Attorney-in-Fact

The Plan. Pursuant to the requirements of the Securities Act of 1933, the Plan has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Canton, State of Ohio, on this 8th day of March 2004.

THE RAIL BEARING SERVICE  
EMPLOYEE  
SAVINGS PLAN

By: /s/Scott A. Scherff

\_\_\_\_\_  
Scott A. Scherff  
Corporate Secretary and  
Assistant General Counsel

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Exhibit Description</b>
5	Opinion of Counsel
23(a)	Consent of Independent Auditors
23(b)	Consent of Counsel (included in Exhibit 5)
24	Power of Attorney