

OM GROUP INC
Form 8-K
August 03, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 2, 2004

OM GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

001-12515
(Commission File Number)

52-1736882
(I.R.S. Employer Identification Number)

127 Public Square
1500 Key Tower
Cleveland, Ohio 44114-1221
(Address of principal executive offices)
(Zip code)

(216) 781-0083
(Registrant's telephone number, including area code)

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ITEM 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION

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Exhibit 99.1 Press Release

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ITEM 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 2, 2004, OM Group, Inc. issued a press release announcing unaudited financial information for the three months and six months ended June 30, 2004, and the completion of its audit committee investigation, which will require restatement of its financial statements for 1999 through 2003. A copy of the press release is attached hereto as Exhibit 99.1.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OM Group, Inc. _____

(Registrant)

Date: August 2, 2004 /s/ R. Louis Schneeberger

Name: R. Louis Schneeberger
Title: Chief Financial Officer

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EXHIBIT INDEX

99.1 Press Release of OM Group, Inc. dated August 2, 2004