

Edgar Filing: JOHNSON & JOHNSON - Form 424B3

JOHNSON & JOHNSON
 Form 424B3
 April 12, 2002

Prospectus Supplement
 (To Prospectus dated August 14, 2001)

Filed Pursuant to Rule 424(b) (3)
 Registration No. 333-67020

JOHNSON & Johnson

5,403,694 Shares
 Common Stock

\$393,096,000
 Guarantees

This prospectus supplement contains information about the persons who can use this prospectus supplement to offer and sell shares of Johnson & Johnson common stock those persons own and, together with ALZA's 3% Zero Coupon Convertible Subordinated Debentures due July 28, 2020 those persons own, the Johnson & Johnson guarantees those persons own of those debentures.

SELLING SECURITYHOLDERS

The information set forth under the caption "Selling Securityholders" in the Johnson & Johnson prospectus dated August 14, 2001, relating to Johnson & Johnson common stock and the Johnson & Johnson guarantees, as supplemented on August 31, 2001, October 4, 2001, October 15, 2001 and November 28, 2001, is supplemented to add the following:

NAME OF SELLING SECURITYHOLDER (1)	COMMON STOCK		GUARANTEES	
	SHARES BENEFICIALLY OWNED (2)	NUMBER OF SHARES REGISTERED FOR SALE HEREBY (3)	PRINCIPAL AMOUNT BENEFICIALLY OWNED (\$)	PERCENTAGE OF OUTSTANDING GUARANTEES
Credit Suisse First Boston	33,115	33,115	2,409,000	*

(1) The information set forth herein is as of April 12, 2002.

(2) Assumes conversion of the full amount of the unrestricted and restricted ALZA debentures held by such holder at the conversion rate in effect as of April 12, 2002 of 13.7465 shares of Johnson & Johnson common stock per \$1000 principal amount of an ALZA debenture. Fractional shares will not be issued upon conversion of the ALZA debentures; cash will be paid in lieu of any fractional shares.

(3) Assumes conversion of the full amount of the restricted ALZA debentures held by such holder at the conversion rate in effect as of April 12, 2002 of 13.7465 shares of Johnson & Johnson common stock per \$1000 principal amount of an ALZA debenture. Fractional shares will not be issued upon conversion of the ALZA debentures; cash will be paid in lieu of any fractional shares. This prospectus supplement also covers any additional

Edgar Filing: JOHNSON & JOHNSON - Form 424B3

shares of Johnson & Johnson common stock which may become issuable in connection with the shares registered for sale hereby by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of outstanding shares of Johnson & Johnson common stock.

* Represents beneficial ownership of less than 1% of the aggregate principal amount of Johnson & Johnson guarantees outstanding as of April 12, 2002.

The date of this prospectus is April 12, 2002.