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EXELON CORP  
Form 8-K/A  
October 31, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

October 30, 2002  
(Date of earliest  
event reported)

| Commission File<br>Number<br>----- | Name of Registrant; State of Incorporation; Address of<br>Principal Executive Offices; and Telephone Number<br>-----   | IRS Emplo<br>Identific<br>----- |
|------------------------------------|--|---------------------------------|
| 1-16169                            | EXELON CORPORATION<br>(a Pennsylvania corporation)<br>10 South Dearborn Street - 37th Floor<br>P.O. Box 805379<br>Chicago, Illinois 60680-5379<br>(312) 394-4321 | 23-299019                       |

Item 5. Other Events

The purpose of the Current Report is to file certain financial information regarding Exelon Corporation and Subsidiary Companies. Such financial information is set forth in the exhibits to this Current Report.

Explanatory Note.

This amendment to Exelon Corporation's (Exelon) Annual Report on Form 8-K for the period ended December 31, 2001 reflects a restatement as a result of a \$101 million double posting of deferred income taxes recorded associated with unrealized losses on Exelon Generation Company LLC's (Generation) nuclear decommissioning trust fund securities. Additionally, Exelon and Generation determined that Other Comprehensive Income should be restated for the amount of \$27 million to reflect Generation's ownership interest in the Other Comprehensive Income of its equity investments in AmerGen Energy Company, LLC and Sithe Energies Inc. Earnings per share, net income and cash flow for the periods are not affected by the restatements. However, Other Comprehensive Income, which is a component of Shareholders' Equity, will be reduced by a total of approximately \$128 million as of December 31, 2001 as a result of the revision. See Note 2. No attempt has been made in this Form 8-K/A to modify or update other disclosures as presented in the original Form 8-K except as required to reflect the effects of the restatements.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

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- 23 Consent of the Independent Public Accountants
- 99-1 Selected Financial Data
- 99-2 Financial Statements and Supplementary Data

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/s/ Ruth Ann Gillis

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Ruth Ann Gillis  
Senior Vice President and  
Chief Financial Officer

/s/ John W. Rowe

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JOHN W. ROWE  
Chairman of the Board and Chief  
Executive Officer

October 30, 2002