

Edgar Filing: PENNEXX FOODS INC - Form 8-K

PENNEXX FOODS INC  
Form 8-K  
May 16, 2003

United States  
Securities and Exchange Commission  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 15, 2003  
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PENNEXX FOODS, INC.

-----  
(Exact Name of Registrant as Specified in Charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Pennsylvania                                      | 000-31148                   | 23-3008972                           |
| -----   | -----                       | -----                                |
| (State or Other<br>Jurisdiction of Incorporation) | (Commission File<br>Number) | (IRS Employer<br>Identification No.) |

|   |       |
|---|-------|
| 5501 Tabor Avenue<br>Philadelphia, Pennsylvania | 19120 |
| -----   | ----- |

|   |            |
|---|------------|
| (Address of Principal<br>Executive Offices) | (Zip Code) |
|---|------------|

(215) 743-4331  
-----

(Registrant's Telephone Number, Including Area Code)

Not Applicable  
-----

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits:

(c) Exhibits:

|             |              |
|-------------|--------------|
| Exhibit No. | Description: |
|-------------|--------------|

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99.1 Press Release, dated May 15, 2003.

Item 9. Regulation FD Disclosure (Information provided under Item 12. Disclosure of Results of Operations and Financial Condition)

This information furnished under "Item 9. Regulation FD Disclosure" is provided under "Item 12. Results of Operations and Financial Condition" in accordance with SEC Release No. 33-8216.

On May 15, 2003, Pennexx Foods, Inc. issued a press release providing an update on its default under its Credit Agreement. A copy of the press release is attached as Exhibit 99.1.

The information in this Current Report on Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to liability under such Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in any such filing.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PENNEXX FOODS, INC.  
(Registrant)

By: /s/ Michael D. Queen

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Michael D. Queen, President

Date: May 16, 2003

### INDEX TO EXHIBITS

| Exhibit<br>Number | Description                       |
|-------------------|-----------------------------------|
| 99.1              | Press Release, dated May 15, 2003 |