

Edgar Filing: EMCOR GROUP INC - Form SC 13G/A

EMCOR GROUP INC  
Form SC 13G/A  
February 14, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington D.C. 20549

SCHEDULE 13G/A

Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

EMCOR GROUP, INC.  
(Name of Issuer)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE  
(Title of Class of Securities)

29084Q100  
(CUSIP Number)

December 31, 2004  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 29084Q100

Page 2 of 10 Pages  
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-----  
1 NAME OF REPORTING PERSON

Basswood Capital Management, LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
-----

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a)   
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

|              |   |                          |                |
|--------------|---|--------------------------|----------------|
|              | 5 | SOLE VOTING POWER        |                |
| NUMBER OF    |   |                          | -0-            |
| SHARES       | 6 | SHARED VOTING POWER      |                |
| BENEFICIALLY |   |                          | 660,477 shares |
| OWNED BY     |   |                          |                |
| EACH         | 7 | SOLE DISPOSITIVE POWER   |                |
| REPORTING    |   |                          | -0-            |
| PERSON       |   |                          |                |
| WITH         | 8 | SHARED DISPOSITIVE POWER |                |
|              |   |                          | 660,477 shares |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

660,477 shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN  
SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

4.4 %

12 TYPE OF REPORTING PERSON\*

OO

CUSIP No. 29084Q100

Page 3 of 10 Pages

1 NAME OF REPORTING PERSON

Matthew Lindenbaum

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a)   
(b)

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|              |   |
|--------------|---|
| -----        |   |
| 3            | SEC USE ONLY  |
| -----        |   |
| 4            | CITIZENSHIP OR PLACE OF ORGANIZATION                                  |
|              | United States of America  |
| -----        |   |
|              | 5 SOLE VOTING POWER   |
| NUMBER OF    | -0-   |
| -----        |   |
|              | 6 SHARED VOTING POWER   |
| SHARES       | 660,477 shares  |
| BENEFICIALLY |   |
| OWNED BY     |   |
| -----        |   |
|              | 7 SOLE DISPOSITIVE POWER  |
| EACH         | -0-   |
| REPORTING    |   |
| PERSON       |   |
| -----        |   |
|              | 8 SHARED DISPOSITIVE POWER  |
| WITH         | 660,477 shares  |
| -----        |   |
| 9            | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON          |
|              | 660,477 shares  |
| -----        |   |
| 10           | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* |
|              | <input type="checkbox"/>  |
| -----        |   |
| 11           | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)                     |
|              | 4.4 %   |
| -----        |   |
| 12           | TYPE OF REPORTING PERSON*   |
|              | IN  |
| -----        |   |
|              | CUSIP No. 29084Q100   |
|              | Page 4 of 10 Pages  |
| -----        |   |
| 1            | NAME OF REPORTING PERSON  |
|              | Bennett Lindenbaum  |
|              | S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON                     |
| -----        |   |
| 2            | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*                     |
|              | (a) <input type="checkbox"/>  |
|              | (b) <input checked="" type="checkbox"/>                               |
| -----        |   |
| 3            | SEC USE ONLY  |
| -----        |   |

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

|                       |   | United States of America |                          |
|-----------------------|---|--------------------------|--------------------------|
|                       | 5   | SOLE VOTING POWER        |                          |
| NUMBER OF             |   |                          | -0-                      |
| SHARES                | 6   | SHARED VOTING POWER      |                          |
| BENEFICIALLY OWNED BY |   |                          | 660,477 shares           |
| EACH REPORTING PERSON | 7   | SOLE DISPOSITIVE POWER   |                          |
|                       |   |                          | -0-                      |
| WITH                  | 8   | SHARED DISPOSITIVE POWER |                          |
|                       |   |                          | 660,477 shares           |
| 9                     | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON          |                          |                          |
|                       |   |                          | 660,477 shares           |
| 10                    | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* |                          |                          |
|                       |   |                          | <input type="checkbox"/> |
| 11                    | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)                     |                          |                          |
|                       |   |                          | 4.4 %                    |
| 12                    | TYPE OF REPORTING PERSON*   |                          |                          |
|                       |   |                          | IN                       |

Item 1(a). Name of Issuer:

EMCOR Group, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:

301 Merritt Seven Corp. Park  
6th Floor  
Norwalk, CT 06851-1060

Item 2(a). Name of Person Filing:

Basswood Capital Management, LLC  
Matthew Lindenbaum  
Bennett Lindenbaum

Item 2(b). Address of Principal Business Office or, if None, Residence:

Basswood Capital Management, LLC  
645 Madison Avenue  
10th Floor

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New York, NY 10022

Matthew Lindenbaum  
c/o Basswood Capital Management, LLC  
645 Madison Avenue  
10th Floor  
New York, NY 10022

Bennett Lindenbaum  
c/o Basswood Capital Management, LLC  
645 Madison Avenue  
10th Floor  
New York, NY 10022

Item 2(c). Citizenship:

Basswood Capital Management, LLC - Delaware  
Matthew Lindenbaum - United States of America  
Bennett Lindenbaum - United States of America

Item 2(d). Title of Class of Securities:

Common Stock, par value \$0.01 per share

Item 2(e). CUSIP Number: 29084Q100

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

- (a)  Broker or Dealer registered under section 15 of the Act,
- (b)  Bank as defined in section 3(a)(6) of the Act,
- (c)  Insurance Company as defined in section 3(a)(19) of the Act,
- (d)  Investment Company registered under Section 8 of the Investment Company Act of 1940,
- (e)  An investment adviser in accordance with ss. 240.13d-1(b)(1)(ii)(E),
- (f)  An employee benefit plan or endowment fund in accordance with ss. 240.13d-1(b)(1)(ii)(F),
- (g)  A parent holding company or control person in accordance with ss. 240.13d-1(b)(1)(ii)(G),
- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act,
- (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940,
- (j)  A group, in accordance with ss. 13d-1(b)(1)(ii)(J).

Item 4. Ownership.

- (a) Amount beneficially owned:

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Basswood Capital Management, LLC - 660,477  
Matthew Lindenbaum - 660,477  
Bennett Lindenbaum - 660,477

(b) Percent of class:

Basswood Capital Management, LLC - 4.4 %  
Matthew Lindenbaum - 4.4 %  
Bennett Lindenbaum - 4.4 %

(c) Number of shares as to which such person has:

Basswood Capital Management, LLC

- (i) Sole power to vote or to direct the vote: -0-
- (ii) Shared power to vote or to direct the vote: 660,477 shares
- (iii) Sole power to dispose or to direct the disposition of: -0-
- (iv) Shared power to dispose or to direct the disposition of: 660,477 shares

Matthew Lindenbaum

- (i) Sole power to vote or to direct the vote: -0-
- (ii) Shared power to vote or to direct the vote: 660,477 shares
- (iii) Sole power to dispose or to direct the disposition of: -0-
- (iv) Shared power to dispose or to direct the disposition of: 660,477 shares

Bennett Lindenbaum

- (i) Sole power to vote or to direct the vote: -0-
- (ii) Shared power to vote or to direct the vote: 660,477 shares
- (iii) Sole power to dispose or to direct the disposition of: -0-
- (iv) Shared power to dispose or to direct the disposition of: 660,477 shares

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. Ownership of More Than Five Percent on Behalf of Another Person.

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities, a statement to that effect should be included in response to this item and, if such interest relates to more than five percent of the class, such person should be identified. A listing of the shareholders of an investment company registered under the Investment Company Act of 1940 or the beneficiaries of employee benefit plan, pension fund or endowment fund is not required.

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N/A

Item 7. Identification and Classification of the Subsidiary which Acquired the Security Being Reported on By the Parent Holding Company.

If a parent holding company or Control person has filed this schedule, pursuant to Rule 13d-1(b) (1) (ii) (G), so indicate under Item 3(g) and attach an exhibit stating the identity and the Item 3 classification of the relevant subsidiary. If a parent holding company or control person has filed this schedule pursuant to Rule 13d-1(c) or Rule 13d-1(d), attach an exhibit stating the identification of the relevant subsidiary.

N/A

Item 8. Identification and Classification of Members of the Group.

If a group has filed this schedule pursuant to ss.240.13d-1(b) (1) (ii) (J), so indicate under Item 3(j) and attach an exhibit stating the identity and Item 3 classification of each member of the group. If a group has filed this schedule pursuant to ss.240.13d-1(c) or ss.240.13d-1(d), attach an exhibit stating the identity of each member of the group.

N/A

Item 9. Notice of Dissolution of Group.

Notice of dissolution of a group may be furnished as an exhibit stating the date of the dissolution and that all further filings with respect to transactions in the security reported on will be filed, if required, by members of the group, in their individual capacity. See Item 5.

N/A

Item 10. Certification.

By signing below we certify that, to the best of our knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2005

Basswood Capital Management LLC\*

/s/ Matthew Lindenbaum

-----  
By: Matthew Lindenbaum  
Title: Managing Member

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/s/ Matthew Lindenbaum  
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Matthew Lindenbaum\*

/s/ Bennett Lindenbaum  
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Bennett Lindenbaum\*

\* The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein.

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See s.240.13d-7 for other parties for whom copies are to be sent.

Attention. Intentional misstatements or omissions of fact constitute federal criminal violations (see 18 U.S.C. 1001).

Exhibit A

AGREEMENT

The undersigned agree that this Schedule 13G/A dated February 14, 2005 relating to the Common Stock, par value \$0.01 per share, of EMCOR Group, Inc. shall be filed on behalf of the undersigned.

Basswood Capital Management LLC

/s/ Matthew Lindenbaum  
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By: Matthew Lindenbaum  
Title: Managing Member

/s/ Matthew Lindenbaum  
-----

Matthew Lindenbaum

/s/ Bennett Lindenbaum  
-----

Bennett Lindenbaum