AGL RESOURCES INC

Form 5

February 14, 2003

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

_ Form 3 Holdings

Reported

_ Form 4 Transactions Reported ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By Romeo and Dye's Section 16 Filer www.section16.net

1. Name and Add Johnson, Arthur	2. Issuer Nan AGL Resou n			6. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
(Last) 817 West Peacht	of Reporting Person,				th/Year	X Director			
Atlanta, GA 303				Date	of Original nth/Year)	7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	Table	I Non-De	erivative	rities Acquired, Disp	Disposed of, or Beneficially Owned				
	action Date (Month/ Day/	2A. Deemed Execution Date, if any		4. Securities Acquirec (A) or Disposed of (D (Instr. 3, 4 & 5) Amount (A) Pr			5. Amount of Securities Beneficially Owned at End of	` '	7. Nature of Indirect Beneficial Ownership
	Year)	(Month/Day/ Year)			or (D)		Issuer's Fiscal year (Instr. 3 & 4)	(Instr. 4)	(Instr. 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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FORM 5 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

_	(eig.) publy cuits) warrants, operation becarries,											
ŀ	1. Title of	2. Conver-	3. Trans-	3A.	4.	5.	6. Date Exercisable	7. Title and	8. Price of	9. Number	10.	11. Nature
þ	Derivative	sion or	action	Deemed	Trans-	Number	and Expiration	Amount of	Derivative	of	Owner-	of Indirect
	Security	Exercise	Date	Execution	action	of	Date	Underlying	Security	Derivative	ship	Beneficial
ı		Price of		Date,	Code	Derivative	(Month/Day/	Securities	(Instr. 5)	Securities	Form	Ownership
((Instr. 3)	Derivative	(Month/	if any		Securities	Year)	(Instr. 3 & 4)		Beneficially	of Deriv-	(Instr. 4)
ı		Security	Day/	(Month/	(Instr.	Acquired				Owned	ative	
ı			Year)	Day/	8)	(A) or				at End of	Security:	
				Year)		Disposed				Year	Direct	
						of (D)				(Instr. 4)	(D)	
										` /	or	
I										1		

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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				(Instr. 4 & 5)						Indirect (I)	
				(A)	Date Exer-cisable	Expira- tion Date		Amount or Number of Shares	(Inst	(Instr. 4)	
Director Stock Option (right to buy)	\$21.28	02/01/02	A	1,410	02/01/02		Common Stock		1,410	D	
Director Stock Option (right to buy)	\$22.10	08/01/02	A	5,763	08/01/02		Common Stock	5,763	5,763	D	

Explanation of Responses:

By: /s/ Joan A. Martin
Joan A. Martin for Arthur E. Johnson

Date

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.

If space is insufficient, See Instruction 6 for procedure.

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^{**}Signature of Reporting Person

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations.