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MIRANT CORP  
Form U-57  
May 18, 2004

File No. \_\_\_\_\_

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.

FORM U-57

NOTIFICATION OF FOREIGN UTILITY COMPANY STATUS

Filed under section 33(a) of the  
Public Utility Holding Company Act of 1935, as amended

(Names and address of foreign utility company)

Mirant Philippines Industrial Power Corporation  
Suite 501, 5th Floor, CTC Building, 2232 Roxas Blvd.,  
Pasay City, Metro Manila, Philippines

(Name and address of filing company)

Mirant Corporation  
1155 Perimeter Center West - Suite 100  
Atlanta, Georgia 30338

The Commission is requested to address communications to:

Elizabeth B. Chandler  
Mirant Corporation  
1155 Perimeter Center West  
Atlanta, Georgia 30338

1. Name of the entity(ies) on whose behalf foreign utility company status is claimed, its (their) business address(es), and a description of the facilities used for the generation, transmission and distribution of electric energy for sale or for the distribution at retail of natural or manufactured gas. Identity of each person that holds five percent (5%) or more of any class of voting securities of the foreign utility company(ies) and description of the amount and nature of the interest.

Mirant Philippines Industrial Power Corporation (a corporation organized and existing under the laws of the Republic of Philippines) ("MPIPC") has been organized to own and operate a 1 x 10/12 MVA, 69/6.6 kV electrical power substation located at Bataan, Philippines and the 3km 69 kV transmission lines connecting such substation to the grid of the National Transmission Corporation (TRANSCO). The address of MPIPC is Suite 501, 5th Floor, CTC Building, 2232 Roxas Blvd., Pasay City, Metro Manila, Philippines. A sixty percent (60%) interest in MPIPC is held by Mirant (Philippines) Resources and Development Corporation, an entity indirectly and partially-owned by Mirant Corporation ("Mirant") and a forty percent (40%) interest in MPIPC is held by Mirant (Philippines) Energy Corporation, a wholly-owned, indirect subsidiary of Mirant.

2. Name of any domestic associate public-utility company and, if applicable, its holding company, and a description of the relationship between the foreign

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utility company and such company, and the purchase price paid by any such domestic associate public-utility company for its interest in the foreign utility company.

None

EXHIBIT A

Inapplicable

SIGNATURE

The undersigned company has duly caused this statement to be signed on its behalf by the undersigned thereunto duly authorized.

Mirant Corporation

By: /s/ Elizabeth B. Chandler

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Elizabeth B. Chandler  
Vice President

Date: May 18, 2004