LyondellBasell Industries N.V.

Form 4

September 07, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

3235-0287

Expires:

January 31, 2005

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if no longer subject to Section 16. Form 4 or Form 5

Check this box

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * Apollo Management Holdings GP,

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

LLC

LyondellBasell Industries N.V.

(Check all applicable)

[LYB]

(Last) (First)

(Street)

3. Date of Earliest Transaction

Director Officer (give title below)

10% Owner Other (specify

(Month/Day/Year)

9 W. 57TH STREET, 43RD FLOOR 09/07/2012

(Middle)

4. If Amendment, Date Original

Filed(Month/Day/Year)

Code V

Applicable Line)

6. Individual or Joint/Group Filing(Check Form filed by One Reporting Person

X Form filed by More than One Reporting Person

NEW YORK, NY 10019

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

2. Transaction Date 2A. Deemed 1. Title of Security (Month/Day/Year) Execution Date, if (Instr. 3) (Month/Day/Year)

3. 4. Securities Acquired (A) or TransactionDisposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

Amount

7. Nature 5. Amount of 6. Securities Ownership of Indirect Beneficially Form: Beneficial Direct (D) Owned Ownership Following or Indirect (Instr. 4) Reported

Transaction(s) (Instr. 3 and 4)

(I) (Instr. 4)

See

Ordinary 09/07/2012 shares

S 17,500,000

D 46.93

Price

(A)

or

(D)

153,632,110 I

footnote (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. 6. Date Exercisable and Date of (Month/Day/Year) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Apollo Management Holdings GP, LLC 9 W. 57TH STREET 43RD FLOOR NEW YORK, NY 10019		X					
Apollo Management Holdings, L.P. 9 W. 57TH STREET - NEW YORK, NY 10019		X					
Apollo Management VII, L.P. 2711 CENTERVILLE ROAD, SUITE 400 WILMINGTON, DE 19808		X					
AIF VII Management, LLC 9 W. 57TH STREET 43RD FLOOR NEW YORK, NY 10019		X					
Apollo Management, L.P. 2 MANHATTANVILLE ROAD SUITE 203 PURCHASE, NY 10577		X					
Apollo Management GP, LLC TWO MANHATTANVILLE ROAD SUITE 203 PURCHASE, NY 10577		X					
Apollo Capital Management GP, LLC 9 WEST 57TH STREET NEW YORK, NY 10019		X					
		X					

Reporting Owners 2

X

X

Apollo Principal Holdings II GP, LLC

9 W. 57TH ST.

43RD FLOOR

NEW YORK, NY 10019

LeverageSource, L.P.

87 MARY STREET, GEORGE TOWN

GRAND CAYMAN, E9 KY1-9005

Apollo Principal Holdings II, L.P.

9 W. 57TH STREET

43RD FLOOR

NEW YORK, NY 10019

Signatures

[see signatures attached as Exhibit 99.2]

09/07/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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