Summit Materials, Inc. Form 8-K November 16, 2016

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

#### FORM 8-K

## CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 16, 2016 (November 9, 2016)

### **Summit Materials, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware** (State or Other Jurisdiction of Incorporation) **001-36873** (Commission File Number)

**47-1984212** (I.R.S. Employer Identification No.)

1550 Wynkoop Street, 3rd Floor

Denver, Colorado 80202

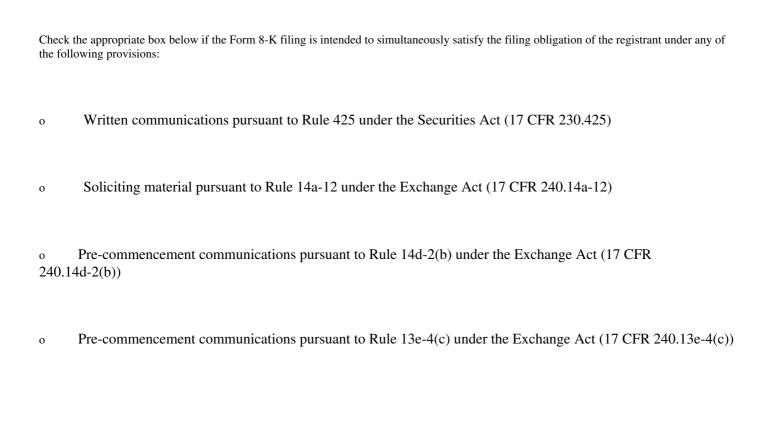
(Address of Principal Executive Offices) (Zip Code)

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Registrant s telephone number, including area code: (303) 893-0012

#### Not Applicable

(Former Name or Address, if Changed Since Last Report)



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Item 8.01.	Other Events	
mem a.v	Other Events	

On November 16, 2016, certain selling stockholders (the Selling Stockholders) of Summit Materials, Inc. (the Company) completed an underwritten public offering of 16,614,949 shares (the Shares) of Class A common stock, par value \$0.01 per share, of the Company at a public offering price of \$22.10 per share pursuant to an underwriting agreement, dated November 9, 2016 (the Underwriting Agreement), among the Company, Summit Materials Holdings L.P., the Selling Stockholders named in Schedule IV thereto and Barclays Capital Inc. The Company did not receive any proceeds from the sale of the Shares by the Selling Stockholders.

A copy of the Underwriting Agreement is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

#### Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Underwriting Agreement, dated November 9, 2016, among Summit Materials, Inc., Summit Materials Holdings L.P., the selling stockholders named in Schedule IV thereto and Barclays Capital Inc.

2

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUMMIT MATERIALS, INC.

Date: November 16, 2016

By: /s/ Anne Lee Benedict
Name: Anne Lee Benedict
Title: Chief Legal Officer

3

#### EXHIBIT INDEX

#### Exhibit No.

#### Description of Exhibit

99.1

Underwriting Agreement, dated November 9, 2016, among Summit Materials, Inc., Summit Materials Holdings L.P., the selling stockholders named in Schedule IV thereto and Barclays Capital Inc.

4