CIM Commercial Trust Corp
Form FWP
August 14, 2017

IMPORTANT DISCLOSURES

Free Writing Prospectus

Filed Pursuant to Rule 433

Dated August 14, 2017

Registration Statement Nos. 333-203639; 333-210880; 333-218019

FREE WRITING PROSPECTUS

CIM Commercial Trust Corporation Investor Presentation Q2 2017

CIM Commercial Trust Corporation (the Company) has filed registration statements (including a prospectus and prospectus supplements, as applicable) with the Securities and Exchange Commission (the SEC) for the offerings to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplements related to the applicable registration statement and other documents the Company has filed with the SEC for more complete information about the Company and the offerings. You may get these documents for free by visiting the Company s website at http://investors.cimcommercial.com/index.cfm, or, as to the offering described in Registration Statement No. 333-210880 (relating to the Series A Units consisting of Series A Preferred Stock and Warrants), by contacting Evolv Capital at 844-EVO-ALTS or info@evoalts.com.

You may also access the applicable prospectus for free on the SEC website at www.sec.gov as follows:

- Post-Effective Amendment No. 2 to Form S-11, dated March 30, 2017, relating to Registration Statement No. 333-203639;
- Prospectus Supplement No. 9, dated August 14, 2017, to the Prospectus, dated July 1, 2016, relating to Registration Statement No. 333-210880; and
- Amendment No. 1 to Form S-11, dated July 10, 2017, relating to Registration Statement No. 333-218019.

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