

OLYMPIC CASCADE FINANCIAL CORP  
Form 8-K  
October 13, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: **October 12, 2004**  
(Date of Earliest Event Reported)

**OLYMPIC CASCADE FINANCIAL CORPORATION**  
(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

001-12629  
(Commission File Number)

36-4128138  
(I.R.S. Employer  
Identification No.)

**875 North Michigan Avenue, Suite 1560, Chicago, IL 60611**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(312) 751-8833**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On October 12, 2004, Olympic Cascade Financial Corporation issued a press release announcing that it had entered into a letter of intent with First Montauk Financial Corp. for a merger or other combination of the companies. First Montauk Financial Corp. is the parent company of First Montauk Securities Corp., a registered securities broker/dealer headquartered in Red Bank, New Jersey. A copy of the press release is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
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99.1	Press Release dated October 12, 2004
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**OLYMPIC CASCADE FINANCIAL CORPORATION**

By: /s/ Mark Goldwasser  
Mark Goldwasser  
President and Chief Executive Officer

Dated: October 13, 2004