

EATON VANCE CORP
Form FWP
September 27, 2007
Free Writing Prospectus

Filed Pursuant to Rule 433

Registration Number 333-146280

Filed September 27, 2007

EATON VANCE CORP.

US\$500,000,000 6.500 % 10-Year Senior Notes

Issuer:	Eaton Vance Corp.
Type:	SEC Registered
Ratings:	A3 (stable) / A- (stable) (Moody's / S&P)
Size:	US \$500,000,000
Trade Date:	September 27, 2007
Settlement Date:	October 2, 2007 (T+3 days)
Maturity:	October 2, 2017
Semi-Annual Coupon:	6.500%
Interest Payment Dates:	Semiannually on the 2 nd of each April and October, commencing on April 2 nd , 2008
Public Offering Price:	99.862%
Treasury Benchmark:	UST 4.75% due August 15, 2017
Treasury Price:	\$101-13+
Treasury Yield:	4.569%
Re-offer Spread vs. Treasury	+195 bps
Yield to Maturity:	6.519%
First Coupon:	April 2 nd , 2008
Change of Control Repurchase:	At 101% of principal plus accrued and unpaid interest if issuer subject to a Change of Control Repurchase Event.
Make-Whole Call:	At any time, in whole or in part, at a redemption price equal to the greater of 100% of the principal amount of the notes being redeemed and the remaining principal and interest payments on the notes being redeemed discounted at the applicable Treasury Rate plus 30 bps.
Day Count:	30/360
Minimum Denomination / Multiples:	\$1,000 / \$1,000
Joint Bookrunners:	Citi
Senior Co-Manager:	Merrill Lynch & Co.
Co-Managers:	UBS Securities LLC Banc of America Securities LLC
	J.P. Morgan Securities Inc.
	Wachovia Capital Markets, LLC

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CUSIP / ISIN:

278265AC7 / US278265AC73

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