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POSCO Form 6-K September 09, 2004

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 2004

Commission File Number: 1-13368

POSCO

(Translation of registrant's name into English)

POSCO Center, 892 Daechi 4-dong, Kangnam-gu, Seoul, Korea, 135-777 (Address of principal executive office)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F [x] Form 40-F []

[Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

> Yes [] No [x]

[If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b) : 82-

POSCO is furnishing under cover of Form 6-K:

EXHIBIT 99.1: An English-language translation of documents with respect to the response to the requested disclosure from KSE.

o EXHIBIT 99.1

RESPONSE TO THE REQUESTED DISCLOSURE FROM KSE REGARDING TO THE ARTICLE ON POSCO'S PLAN OF DEVELOPING METALLURGIC COAL

The Company is reviewing metallurgic development opportunities at Heilongjiang in China with joint companies. The Company held preliminary discussions with the joint companies however, nothing has been determined.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

POSCO
---(Registrant)

Date September 8, 2004

*Print the name and title under the signature of the signing officer.

By /s/ Cho, Jae-Ku

(Signature)*

Name: Cho, Jae-Ku

Title: General Manager of Finance
Management Department