

BOOKS A MILLION INC
Form 8-K
June 06, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 5, 2014

BOOKS-A-MILLION, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware **0-20664** **63-0798460**
(State of Incorporation) (Commission File Number) (IRS Employer Identification Number)

402 Industrial Lane
Birmingham, Alabama 35211
(Address of principal executive offices, including zip code)

(205) 942-3737
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01 Other Events.

On June 5, 2014, Books-A-Million, Inc. (the “Company”) entered into an agreement with Harsha Gowda to repurchase 655,596 shares of common stock of the Company held by BlueShore Global Equity Fund, L.P., a fund controlled by Mr. Gowda, at a price of \$2.15 per share, which price represents a \$0.03 discount off the closing price of the Company's common stock on The NASDAQ Stock Market on June 4, 2014. The Company expects to complete the repurchase on Friday, June 6, 2014. The repurchase was approved by the Company's Board of Directors.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOOKS-A-MILLION, INC.

By: /s/ R. Todd Noden
R. Todd Noden

Executive Vice President and Chief Financial Officer

Dated: June 6, 2014