WARREN KELCY L

Form 4 May 02, 2013

FORM 4

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB 3235-0287 Number:

Check this box if no longer subject to Section 16.

Washington, D.C. 20549

January 31, Expires: 2005

Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per

Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

response... 0.5

See Instruction

1(b).

Units

(Print or Type Responses)

1. Name and AWARREN	g Person *	2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer				
(Last)	(First)	(Middle)			Partners, L.P. [ETP]		(Check	all applicable	;)
3738 OAK	LAWN AVENU	JE	(Month/I 04/30/2	Day/Year) 2013				10% below) CEO	
	(Street)			endment, D	Oate Original ar)	Applica	ble Line)	nt/Group Filir	
DALLAS,	TX 75219					For	m filed by Mo	ore than One Re	porting
(City)	(State)	(Zip)	Tab	le I - Non-	Derivative Securities Acq	uired, D	Disposed of,	or Beneficial	ly Owned
1.Title of Security	2. Transaction Dat (Month/Day/Year)			3. Transaction	4. Securities Acquired (A order Disposed of (D)	·	amount of urities	6. Ownership	7. Nature Indirect

(City)	(State)	Tab	le I - Non-	Derivative Secu	rities	Acquir	ed, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acord Disposed of (Instr. 3, 4 and	(D)	d (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Units	04/30/2013		<u>J(1)</u>	49,484,102	A	(1)	99,711,069	I	Held by Energy Transfer Equity, L.P. (2)
Common							21 107	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of **SEC 1474** information contained in this form are not (9-02)required to respond unless the form

21,107

D

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displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	e and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Expiration D	ate	Amou	nt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Secur	ities	(Instr. 5)	Bene
	Derivative				Securities			(Instr.	3 and 4)		Owne
	Security				Acquired						Follo
	·				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						· ·
					4, and 5)						
									Amount		
						Date	Expiration		or		
						Exercisable	Date	Title	Number		
									of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships							
• 0	Director	10% Owner	Officer	Other				
WARREN KELCY L 3738 OAK LAWN AVENUE	X		CEO					
DALLAS, TX 75219								

Signatures

Peggy J. Harrison as Attorney-in-Fact for Kelcy L.
Warren
05/02/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On April 30, 2013, Energy Transfer Partners, L.P. acquired Energy Transfer Equity, L.P.'s 60% interest in ETP Holdco Corporation for approximately \$1.4 billion in cash and 49,484,102 ETP common units.
- (2) Mr. Warren holds ~80% membership interest in LE GP, LLC the general partner of Energy Transfer Equity, L.P. Mr. Warren disclaims beneficial ownership of the reported units except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2