

SCHWAB CHARLES CORP  
Form 8-K  
September 11, 2007

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K**

---

**Current Report**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 11, 2007**

---

**The Charles Schwab Corporation**

(Exact name of registrant as specified in its charter)

---

**Commission File Number: 1-9700**

**Delaware**  
(State or other jurisdiction

of incorporation)

**120 Kearny Street, San Francisco, CA 94108**

(Address of principal executive offices, including zip code)

**(415) 636-7000**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

**94-3025021**  
(I.R.S. Employer

Identification No.)

## Edgar Filing: SCHWAB CHARLES CORP - Form 8-K

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01. Other Events.**

Attached hereto and incorporated herein by reference are forms of Senior Medium-Term Notes, Series A, relating to the issuance and sale from time to time by the Company of up to \$750,000,000 aggregate public offering price of such Medium Term Notes pursuant to Registration Statement No. 333-36410 (the Offering ). The forms of Senior Medium-Term Notes, Series A replace the forms of Senior Medium-Term Notes, Series A that were filed with the Securities Exchange Commission with respect to the Offering on May 23, 2000.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

- 4.3 Form of Senior Medium-Term Note, Series A (Fixed Rate).
- 4.4 Form of Senior Medium-Term Note, Series A (Floating Rate).

**Signature(s)**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE CHARLES SCHWAB CORPORATION**

Date: September 11, 2007

/s/ Joseph R. Martinetto

By: Joseph R. Martinetto  
Executive Vice President and Chief Financial Officer

**Exhibit Index**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 4.3                | Form of Senior Medium-Term Note, Series A (Fixed Rate).    |
| 4.4                | Form of Senior Medium-Term Note, Series A (Floating Rate). |