

POGO PRODUCING CO  
Form S-8 POS  
November 21, 2007

As filed with the Securities and Exchange Commission on November 21, 2007.

Registration No. 333-115130

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## Post-Effective Amendment No. 1

To

**Form S-8**

## REGISTRATION STATEMENT

*UNDER*

*THE SECURITIES ACT OF 1933*

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# POGO PRODUCING COMPANY LLC

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**74-1659398**  
(I.R.S. Employer  
Identification No.)

**700 Milam, Suite 3100**

**Houston, Texas 77002**

**(713) 579-6000**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

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**John F. Wombwell**

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**Plains Exploration & Production Company**

**700 Milam, Suite 3100**

**Houston, Texas 77002**

**(713) 579-6000**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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*Copy To:*

**Michael E. Dillard, P.C.**

**Akin Gump Strauss Hauer & Feld LLP**

**1111 Louisiana Street, 44th Floor**

**Houston, TX 77002**

**Phone: (713) 220-5800**

**Facsimile: (713) 236-0822**

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**DEREGISTRATION OF SHARES**

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (File No. 333-115130) (the **Registration Statement** ), which was originally filed on May 4, 2004, is being filed to deregister unsold shares of common stock of the registrant, Pogo Producing Company LLC (as successor registrant to Pogo Producing Company) ( **Pogo** ).

On November 6, 2007, pursuant to that certain Agreement and Plan of Merger, dated as of July 17, 2007, by and among Pogo Producing Company, Plains Exploration & Production Company and Pogo Producing Company LLC (formerly PXP Acquisition LLC) ( **Merger Sub** ), Pogo Producing Company merged with and into Merger Sub, with Merger Sub surviving, and its common stock ceased to be quoted on the New York Stock Exchange and will be deregistered under the Securities Exchange Act of 1934, as amended. Therefore, this Post-Effective Amendment No. 1 to the Registration Statement is being filed to deregister, as of the effectiveness of this post-effective amendment, all shares of common stock and preferred stock purchase rights, the sale of which was registered under the Registration Statement, that were not sold under the Registration Statement.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on November 21, 2007.

POGO PRODUCING COMPANY LLC

By: /s/ JAMES C. FLORES  
James C. Flores  
President (Principal Executive Officer)

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

<b>Signature</b>	<b>Title</b>	<b>Date</b>
/s/ JAMES C. FLORES <b>James C. Flores</b>	President (Principal Executive Officer)	November 21, 2007
/s/ WINSTON M. TALBERT <b>Winston M. Talbert</b>	Vice President, Treasurer and Director (Principal Financial Officer and Principal Accounting Officer)	November 21, 2007
/s/ JOHN F. WOMBWELL <b>John F. Wombwell</b>	Vice President, Secretary and Director	November 21, 2007