

BHP BILLITON LTD
Form 6-K
July 15, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934
July 15, 2014

BHP BILLITON LIMITED
(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA

(Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE,

VICTORIA 3000 AUSTRALIA
(Address of principal executive offices)

BHP BILLITON PLC
(REG. NO. 3196209)

(Exact name of Registrant as specified in its charter)

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

NEATHOUSE PLACE, VICTORIA, LONDON,

UNITED KINGDOM
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or

Form 40-F: ☒ Form 20-F ☐ Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: ☐ Yes ☒ No

If ☐ Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

NEWS RELEASE

Release Time IMMEDIATE¹

Date 14 July 2014

Number 10/14

REDEMPTION OF PETROHAWK ENERGY CORPORATION 7.25% SENIOR

NOTES DUE 2018 AND 6.25% SENIOR NOTES DUE 2019

Petrohawk Energy Corporation has issued a formal notice of redemption to noteholders of its 7.25% Senior Notes due 2018 and 6.25% Senior Notes due 2019.

All outstanding Senior Notes due 2018 and 2019 will be redeemed on 15 August 2014 at the applicable call prices. The total aggregate principal value of the notes to be redeemed is approximately US\$1.8 billion.

Following the redemption, Petrohawk's financial reporting obligations will cease.

Further information on BHP Billiton can be found at: www.bhpbilliton.com.

¹ This release was made outside the hours of operation of the ASX market announcements office.

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BHP Billiton Limited ABN 49 004 028 077

Registered in Australia

Registered Office: Level 16, 171 Collins Street

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Tel +61 1300 55 4757 Fax +61 3 9609 3015

Members of the BHP Billiton Group which is headquartered in Australia

Investor Relations

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BHP Billiton Plc Registration number 3196209

Registered in England and Wales

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: July 15, 2014

By: /s/ Nicole Duncan
Name: Nicole Duncan
Title: Company Secretary