

LyondellBasell Industries N.V.  
Form 8-K  
March 05, 2015

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 5, 2015**

**LYONDELLBASELL INDUSTRIES N.V.**

**(Exact Name of Registrant as Specified in Charter)**

**The Netherlands  
(State or Other Jurisdiction**

**001-34726  
(Commission**

**98-0646235  
(IRS Employer**

**of Incorporation)**

**File Number)**

**Identification No.)**

**1221 McKinney St.**

**4<sup>th</sup> Floor, One Vine Street**

**Stationsplein 45**

**Suite 300**

**London**

**3013 AK Rotterdam**

**Houston, Texas**

**W1J0AH**

**The Netherlands**

**USA 77010**

**The United Kingdom**  
**(Addresses of principal executive offices)**

**(713) 309-7200**

**+44 (0)207 220 2600**  
**(Registrant's telephone numbers, including area codes)**

**+31 (0)10 275 5500**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01. Entry Into a Material Definitive Agreement.**

**Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

**Item 8.01. Other Events.**

On March 5, 2015, LyondellBasell Industries N.V. (the "Company") completed the underwritten public offering and sale by the Company of \$1 billion aggregate principal amount of 4.625% Senior Notes due 2055 (the "Notes"). The Notes were issued under an indenture dated as of March 5, 2015, between the Company and Wells Fargo Bank, N.A., as trustee (the "Indenture"). The terms of the Notes are set forth in an officer's certificate of the Company delivered pursuant to the Indenture (the "Officer's Certificate").

The descriptions above are summaries and are qualified in their entirety by reference to the Indenture and the Officer's Certificate, copies of which are filed as Exhibits to this Form 8-K and are incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

- 4.1 Indenture, between LyondellBasell Industries N.V., as Company and Wells Fargo Bank, National Association, as Trustee, dated as of March 5, 2015
- 4.2 Officer's Certificate of LyondellBasell Industries N.V. relating to the Notes, dated as of March 5, 2015
- 4.3 Form of LyondellBasell Industries N.V.'s 4.625% Senior Notes due 2055 (included in Exhibit 4.2)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LYONDELLBASELL INDUSTRIES N.V.

Date: March 5, 2015

By: */s/ Jeffrey A. Kaplan*  
Jeffrey A. Kaplan  
Executive Vice President

**Exhibit Index**

<b>Exhibit</b>	<b>Description</b>
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