

BARCLAYS PLC
Form FWP
June 02, 2015

Free Writing Prospectus

Filed Pursuant to Rule 433

Reg-Statement No.

333-195645

USD 1bn 2.875% Fixed Rate Senior Notes due 2020

Pricing Term Sheet

Issuer:	Barclays PLC
Notes:	USD 1bn 2.875% Fixed Rate Senior Notes due 2020
Expected Issue Ratings¹:	Baa3 (Moody's) / BBB (S&P) / A (Fitch)
Status:	Senior Debt / Unsecured
Legal Format:	SEC registered
Principal Amount:	USD 1,000,000,000
Trade Date:	June 1, 2015
Settlement Date:	June 8, 2015 (T+5)
Maturity Date:	June 8, 2020
Coupon:	2.875%
Interest Payment Dates:	Semi-annually in arrear on June 8 and December 8 in each year, commencing on December 8, 2015 and ending on the Maturity Date
Coupon Calculation:	30/360, following, unadjusted
Business Days:	New York, London
U.K. Bail-in Power Acknowledgement:	Yes. See section entitled "Description of Senior Notes Agreement with Respect to the Exercise of U.K. Bail-in Power" in the Preliminary Prospectus Supplement dated June 1, 2015 (the "Preliminary Prospectus Supplement").
Tax Redemption	If there is a Tax Event (as defined in the Preliminary Prospectus Supplement), the Issuer may, at its option, at any time, redeem the notes, in whole but not in part, at a redemption price equal to 100% of their principal amount, together with any accrued but unpaid interest to (but excluding) the date fixed for redemption, as

further described and subject to the conditions specified in the Preliminary Prospectus Supplement.

Benchmark Treasury:	T 1 ½ 05/31/20
Spread to Benchmark:	142bps
Reoffer Yield:	2.967%
Issue Price:	99.575%
Underwriting Discount:	0.325%
Net Proceeds:	USD 992,500,000
Sole Bookrunner:	Barclays Capital Inc.

¹ Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Co-managers:	BMO Capital Markets Corp., Capital One Securities, Inc., CAVU Securities, LLC, CIBC World Markets Corp., Commerz Markets LLC, Danske Markets Inc., Guzman & Company, ING Financial Markets LLC, Loop Capital Markets LLC, MFR Securities, Inc., Mizuho Securities USA Inc., nabSecurities, LLC, PNC Capital Markets LLC, Santander Investment Securities Inc., Scotia Capital (USA) Inc., Siebert Brandford Shank & Co., L.L.C., SMBC Nikko Securities America, Inc., TD Securities (USA) LLC, U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC
Risk Factors:	An investment in the notes involves risks. See Risk Factors section beginning on page S-9 of the Preliminary Prospectus Supplement.
Denominations:	USD 200,000 and integral multiples of USD 1,000 in excess thereof
ISIN/CUSIP:	US06738EAG08 / 06738EAG0
Settlement:	DTC; Book-entry; Transferable
Documentation:	To be documented under the Issuer's shelf registration statement on Form F-3 (No. 333-195645) and to be issued pursuant to the Senior Debt Indenture dated November 10, 2014 between the Issuer and The Bank of New York Mellon acting through its London Branch, as trustee (the Trustee)
Listing:	We will apply to list the notes on the New York Stock Exchange
Governing Law:	New York law
Definitions:	Unless otherwise defined herein, all capitalized terms have the meaning set forth in the Preliminary Prospectus Supplement

The Issuer has filed a registration statement (including a prospectus dated May 2, 2014 (the Prospectus) and the Preliminary Prospectus Supplement) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the Prospectus and the Preliminary Prospectus Supplement for this offering in that registration statement, and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the Prospectus and the Preliminary Prospectus Supplement from Barclays Capital Inc. by calling 1-888-603-5847.