GREATBATCH, INC. Form 10-K March 03, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 10-K

ANNUAL REPORT PURSUANT TO SECTION 13 or 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 For The Fiscal Year Ended January 2, 2015 Commission File Number 1-16137

GREATBATCH, INC. (Exact name of Registrant as specified in its charter)

Delaware (State of Incorporation) 2595 Dallas Parkway Suite 310 Frisco, Texas 75034 (Address of principal executive offices) (716) 759-5600 (Registrant's telephone number, including area code) Securities Registered Pursuant to Section 12(b) of the Act: 16-1531026 (I.R.S. Employer Identification No.)

Title of Each Class:Name of Each Exchange on Which Registered:Common Stock, Par Value \$0.001 Per ShareNew York Stock ExchangeSecurities Registered Pursuant to Section 12(g) of the Act: None

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes x No $\ddot{}$

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act. Yes "No x

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes x No "Indicate by checkmark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and

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post such files). Yes x No "

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K (§229.405 of this chapter) is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Non-accelerated filer

Smaller reporting company

Accelerated filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act). Yes "No x

The aggregate market value of common stock held by non-affiliates as of July 3, 2014 (the last business day of the registrant's most recently completed second fiscal quarter), based on the last sale price of \$49.58, as reported on the New York Stock Exchange on that date: \$1,212 million. Solely for the purpose of this calculation, shares held by directors and officers and 10 percent shareholders of the registrant have been excluded. This exclusion should not be deemed a determination by or an admission that these individuals are, in fact, affiliates of the registrant.

Shares of common stock outstanding as of March 3, 2015: 25,354,051

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DOCUMENTS INCORPORATED BY REFERENCE

Portions of the following document are specifically incorporated by reference into the indicated parts of this report:

Document Proxy Statement for the 2015 Annual Meeting of Stockholders

Part Part III, Item 10 "Directors, Executive Officers and Corporate Governance"

Part III, Item 11 "Executive Compensation"

Part III, Item 12 "Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters"

Part III, Item 13 "Certain Relationships and Related Transactions, and Director Independence"

Part III, Item 14 "Principal Accountant Fees and Services"

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