

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 6-K  
February 02, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16 under**  
**the Securities Exchange Act of 1934**  
**For the month of February 2018**  
**Commission File No. 000-54189**

**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive office)

**Indicate by check mark whether the registrant files or  
will file annual reports under cover of Form 20-F or Form 40-F.**

**Form 20-F   X   Form 40-F \_\_\_\_\_**

**Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(7):**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 2, 2018

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Zenta Morokawa

Name: Zenta Morokawa

Title: Chief Manager, Documentation &  
Corporate Secretary Department,  
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Mitsubishi UFJ Trust and Banking Corporation

**Notice concerning Absorption-type Corporate Split**

**accompanying MUFG Group functional realignment**

**Tokyo, February 2, 2018** Mitsubishi UFJ Financial Group, Inc. (MUFG) has previously announced the implementation of a functional realignment as outlined in a May 15, 2017 press release [Functional Realignment of Group Subsidiaries](#) .

As part of this functional realignment, MUFG today decided that effective April 2, 2018, the common shares in Mitsubishi UFJ Kokusai Asset Management Co., Ltd. (MUKAM) owned by The Bank of Tokyo-Mitsubishi UFJ, Ltd. (the Commercial Bank) and Mitsubishi UFJ Securities Holdings Co., Ltd. (the Securities Firm), as well as the common shares in Mitsubishi UFJ Asset Management (UK) Ltd. (MUAM (UK)) owned by the Commercial Bank, will be received by MUFG by means of a dividend in kind, and will accede to Mitsubishi UFJ Trust and Banking Corporation (the Trust Bank) by way of a corporate split as described below.

Because the inheritor in this corporate split is MUFG's wholly-owned subsidiary the Trust Bank, some items for disclosure have been omitted.

**1. Objective**

As stated in the press release of May 15, 2017, MUFG decided to conduct a functional realignment of its group subsidiaries with dual aims of expeditiously adapting to domestic and global structural changes in the business environment surrounding MUFG and of providing outperforming value to our customers for their diversifying and increasingly sophisticated needs.

In order to develop a trust business-oriented consulting and solution business that integrates the Trust Bank's high level of expertise in the asset management and administration business which is one of the most important growth segments for the group with MUFG's wide customer base, the Trust Bank will inherit the common shares in MUKAM received by MUFG from the Commercial Bank and the Securities Firm by means of a dividend in kind, and MUKAM will become a fully owned subsidiary of the Trust Bank.

In this way, the Trust Bank will inherit the common shares in MUAM (UK) received by MUFG from the Commercial Bank by means of a dividend in kind.

## 2. Details

### (1) Dates

|   |                         |
|---|-------------------------|
| Executive Committee meeting to approve corporate split agreement (Trust Bank) | January 16, 2018        |
| Executive Committee meeting to approve corporate split agreement (MUFG)       | February 2, 2018        |
| Conclusion of corporate split agreement                                       | February 2, 2018        |
| Effective date of corporate split   | April 2, 2018 (planned) |

Note: MUFG and the Trust Bank will not obtain shareholder's approval for concluding the absorption-type corporate split because the corporate split will constitute a simplified corporate split under Article 784, Paragraph 2 of the Companies Act for MUFG, and an abbreviated corporate split under Article 796, Paragraph 1 of the Companies Act for the Trust Bank.

### (2) Method

Corporate split, with MUFG as the corporate undergoing a split, and the Trust Bank as the inheritor.

### (3) Rationale

With this corporate split the Trust Bank will issue 89,092,582 new ordinary shares, all of which will accede to MUFG.

### (4) Handling of new share acquisition rights and bonds with new share acquisition rights

Not applicable.

### (5) Increase/decrease in capital

There will be no increase or decrease in MUFG's capital as a result of this corporate split.

### (6) Rights and obligations acceded to inheritor

On April 2, 2018 the Trust Bank will inherit 103,726 common shares in MUKAM received by MUFG from the Commercial Bank and the Securities Firm by means of a dividend in kind and 400,000 common shares in MUAM (UK) received by MUFG from the Commercial Bank by means of a dividend in kind.

### (7) Outlook for fulfillment of obligations

The Trust Bank will inherit no debt from MUFG in this corporate split.

**3. Overview of companies involved**

(As of March 31, 2017)

|  | Corporate undergoing split                           | Inheritor                                    |
|--|--|--|
| Company name                             | Mitsubishi UFJ Financial Group, Inc.                 | Mitsubishi UFJ Trust and Banking Corporation |
| Head office                              | 7-1, Marunouchi 2-Chome, Chiyoda-ku, Tokyo           | 4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo   |
| Company representatives and positions    | Nobuyuki Hirano, President & CEO                     | Mikio Ikegaya, President & CEO               |
| Principal business                       | Bank holding company                                 | Trust banking                                |
| Capital                                  | JPY 2,141.5 billion                                  | JPY 324.2 billion                            |
| Date of establishment                    | April 2, 2001  | March 10, 1927                               |
| Total outstanding shares                 | 14,168,853,820 shares                                | 3,399,187,203 shares                         |
| Fiscal year-end                          | March 31   | March 31                                     |
|  | Japan Trustee Services Bank, Ltd. (Trust account)    |  |
|  | 5.21%  |  |
| Major shareholders (shareholding ratio)  | The Master Trust Bank of Japan, Ltd. (Trust account) | Mitsubishi UFJ Financial Group, Inc.         |
|  | 4.23%  | 100%   |
|  | Japan Trustee Services Bank, Ltd. (Trust account 5)  |  |
|  | 1.93%  |  |
| Financial status and business results    | Fiscal year ended March 31, 2017                     | Fiscal year ended March 31, 2017             |
|  | (Consolidated)                                       | (Consolidated)                               |
| Total assets                             | JPY 16,658.3 billion                                 | JPY 2,486.6 billion                          |
| Total net assets                         | JPY 303,297.4 billion                                | JPY 44,591.9 billion                         |
| Total net assets per share               | JPY 1,137.77   | JPY 682.28                                   |
| Ordinary income                          | JPY 5,979.5 billion                                  | JPY 758.2 billion                            |
| Ordinary profits                         | JPY 1,360.7 billion                                  | JPY 179.3 billion                            |
| Profits attributable to owners of parent | JPY 926.4 billion                                    | JPY 114.3 billion                            |
| Basic earnings per share                 | JPY 68.27  | JPY 33.62                                    |

Note: In accordance with MUFG having conducted cancellations of own shares on July 20, 2017 and January 22, 2018, the present number of its outstanding shares is 13,900,028,020. Additionally, in accordance with the Trust Bank having issued 9,474,925 new shares of common stock as compensation for its absorption-type corporate split on May 31, 2017, the present number of its outstanding shares is 3,408,662,128. There is no change to the capital of either company.

**4. Status after the split**

There will be no change in the company name or head office, company representatives or positions, principal business, capital or fiscal year-end of either MUFG or the Trust Bank following the split.

**5. Future outlook**

As the inheritor is a wholly-owned subsidiary of MUFG, the impact of the split on MUFG's business results is expected to be negligible.

\* \* \*

**Contacts:**

|  |  |                |
|--|--|----------------|
| Mitsubishi UFJ Financial Group               | Public Relations Division                            | 81-3-3240-7651 |
| Mitsubishi UFJ Trust and Banking Corporation | Public Relations Section Corporate Planning Division | 81-3-6214-6044 |