

PERKINELMER INC
Form FWP
April 04, 2018

Filed Pursuant to Rule 433

Registration Statement No. 333-210279

PerkinElmer, Inc.

Pricing Term Sheet

300,000,000 0.600% Notes due 2021

Issuer:	PerkinElmer, Inc.
Ratings:	Baa3 (stable outlook) / BBB (stable outlook) / BBB (stable outlook) (1)
Trade Date:	April 4, 2018
Settlement Date:	T+5; April 11, 2018 (2)
Security Type:	Senior Unsecured Notes
Offering Format:	SEC Registered
Principal Amount:	300,000,000
Interest Payment Dates:	Annually on April 9 of each year, beginning April 9, 2019
Maturity Date:	April 9, 2021
Coupon:	0.600%
Price to Public:	99.950%, plus accrued interest, if any, from April 11, 2018
Net Proceeds to Issuer:	298,650,000
Yield to Maturity:	0.617%
Benchmark Bund:	OBL 0.000% due October 8, 2021
Benchmark Bund Price and Yield:	101.295%; -0.366%
Spread to Benchmark Bund:	98.3 bps
Mid-Swap Yield:	0.017%
Spread to Mid-Swap Yield:	60 bps
Make-Whole Call:	15 bps
Change of Control:	Upon the occurrence of a change of control triggering event, we may be required to offer to repurchase all or a portion of

the notes at a price equal to 101% of principal plus accrued and unpaid interest to, but excluding, the repurchase date.

Redemption for Tax Reasons:	In the event of certain changes in the tax laws of the United States, we may redeem all, but not part, of the notes at a price equal to 100% of the principal amount of the notes to be redeemed, together with accrued and unpaid interest to, but excluding, the redemption date.
CUSIP / ISIN / Common Code:	714046 AF6 / XS1713466578 / 171346657
Denominations:	100,000 and integral multiples of 1,000 in excess thereof
Day Count Convention:	ACTUAL / ACTUAL (ICMA)
Listing:	Application will be made to list the notes on the New York Stock Exchange.
Clearing and Settlement:	Euroclear / Clearstream
Stabilization:	Stabilization/FCA
Sole Book-Running Manager:	J.P. Morgan Securities plc

- (1) A credit rating of a security is not a recommendation to buy, sell or hold securities and may be subject to review, revision, suspension, reduction or withdrawal at any time by the assigning rating agency.
- (2) We expect that delivery of the notes will be made against payment thereof on or about the settlement date specified in this communication, which will be the fifth business day following the date of pricing of the notes (this settlement cycle being referred to as T+5). Under Rule 15c6-1 of the U.S. Securities and Exchange Commission (the SEC) under the Securities Exchange Act of 1934, trades in the secondary market generally are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes on the date of pricing or the next two succeeding business days will be required, by virtue of the fact that the notes initially will settle in T+5, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of notes who wish to trade notes on the date of pricing or the next two succeeding business days should consult their own advisors.

The issuer has filed a registration statement (including a base prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. The issuer files annual, quarterly, and current reports, proxy statements and other information with the SEC. Before you invest, you should read the preliminary prospectus supplement for this offering, the issuer's prospectus in the registration statement and any other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. We urge you to read these documents and any other relevant documents when they become available because they contain and will contain important information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR) on the SEC's web site at <http://www.sec.gov>. Alternatively, the issuer, any underwriter or any dealer participating in this offering will arrange to send you, when available, the prospectus supplement and the prospectus if you request it by calling J.P. Morgan Securities plc collect at +44-207-134-2468.

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

This pricing term sheet supplements the preliminary prospectus supplement issued by PerkinElmer, Inc. on April 4, 2018 relating to its prospectus dated March 18, 2016.

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.