

EXPLANATORY NOTE

On January 21, 2011, the registrant furnished a Report on Form 6-K for the month of January 2011 (the "Form 6-K (January 2011)"), which incorporated by reference the Supplemental U.S. GAAP Disclosures of Baytex Energy Trust as at and for the six months ended June 30, 2010. The Form 6-K (January 2011) should have stated that Exhibit 99.1 thereto was deemed to be filed and incorporated by reference into the registrant's Registration Statements on Form S-8 (333-163289 and 333-171568).

The registrant is filing this Amendment No. 1 to the Form 6-K (January 2011) (this "Amendment") to include language on the cover page to deem Exhibit 99.1 thereto to be filed and incorporated by reference into the registrant's Registration Statements on Form S-8 (333-163289 and 333-171568).

Other than as expressly set forth above, this Amendment does not, and does not purport to, update or restate the information in any Item of the Form 6-K (January 2011) or reflect any events that have occurred after the Form 6-K (January 2011) was filed.

The following document attached as an exhibit hereto is incorporated by reference herein:

Exhibit No.	Document
99.1*	SUPPLEMENTAL U.S. GAAP DISCLOSURES OF BAYTEX ENERGY TRUST AS AT AND FOR THE SIX MONTHS ENDED JUNE 30, 2010

*previously filed

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

("signed") W. Derek Aylesworth

Name: W. Derek Aylesworth

Title: Chief Financial Officer

Dated: January 28, 2011
