

BRASKEM SA
Form 6-K
September 06, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13A-16
OR 15D-16 OF THE SECURITIES EXCHANGE ACT OF 1934**

For the month of September, 2005

(Commission File No. 1-14862)

BRASKEM S.A.

(Exact Name as Specified in its Charter)

N/A

(Translation of registrant's name into English)

Rua Eteno, 1561, Polo Petroquimico de Camacari
Camacari, Bahia - CEP 42810-000 Brazil

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1). ☐

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7). ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to
the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____.

Forward looking statements

The material that follows is a presentation of general background information about BRASKEM as of the date of this presentation. It is information in summary form and does not purport to be complete. It is not intended to be relied upon as advice to potential investors. This presentation is strictly confidential and may not be disclosed to any other person. No representation or warranty, express or implied, is made concerning, and no reliance should be placed on the accuracy, fairness, or completeness of the information presented herein.

This presentation contains statements that are forward -looking within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward -looking statements are only predictions and are not guarantees of future performance. Potential investors are cautioned that any such forward -looking statements are and will be, as the case may be, subject to many risks, uncertainties and factors relating to the operations and business environment of Braskem and its subsidiaries that may cause the actual results of these companies to be materially different from any future results expressed or implied in such forward-looking statements.

Factors that could cause actual results to differ materially from these forward -looking statements include, but are not limited to, the risks and uncertainties set forth in a prospectus that may be obtained from the underwriters. Although Braskem believes that the expectations and assumptions reflected in the forward -looking statements are reasonable, based on information currently available to Braskem's management, Braskem cannot and does not guarantee future results or events. Braskem expressly disclaims a duty to update any of the forward -looking statement.

Securities may not be offered or sold in the United States unless they are registered or exempt from registration under the Securities Act of 1933. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the underwriters. Such prospectus will contain detailed information about BRASKEM and its business and financial results, as well as its financial statements.

This presentation does not constitute an offer, or invitation, or solicitation of an offer, to subscribe for or purchase any securities. Neither this presentation nor anything contained herein shall form the basis of any contract or commitment whatsoever.

Source: CMAI and Braskem 2005 (year-end confirmed capacities)

(*) Based on production capacity

Source: Braskem and ABIQUIM - 2004

Source: Braskem

Source: Braskem

High Standards of Corporate Governance

- **A Level 1 Company in BOVESPA since February 13th, 2003**
- **Commitment to move up to BOVESPA s Level 2, in 2005**
- **100% tag-along rights - in case of transfer of control - for all shareholders and all classes of shares**
- **Code of Conduct: sets values, principles and practices governing corporate behavior**

Pre-established corporate policies:

Trading of securities
Financial management
Insurance and Guarantees
Health, Safety and Environment

- **Compliance with SOx by Dec 2005**

Qualified, motivated and experienced management

Safety performance in line with the bespetrochemical companies worldwide

All industrial plants are ISO 14001 certified

Continuous improvement in environmental performance

6% reduction in water consumption

27% reduction in liquid effluents

39% reduction in industrial waste

Corporate Responsibility

- Braskem is committed to the well being of its surrounding communities through a number of programs directed towards

Environmental education

Recycling of plastic waste

Social and cultural inclusion

First Brazilian company to sign the International Statement of Cleaner Production , a United Nations initiative in Environmental Protection

(*) NPV@risk calculated for a 5-year period at a discount rate of 11%

ERP Project: a newintegrated management system encompassing all business processes

Investment of R\$ 146 million

Implementation until January 2007

NPV of R\$ 229 million

IRR of 54%

*** Compounded Annual Growth Rate**

Source: The Brazilian Association of Chemical and Derivative Products (ABIQUM) and Braskem

Source: Chemical Market Associates, Inc. (CMAI) and Braskem / 2004

Industry Consolidation: Petroquisa Option
Potential for important synergies and impact on Braskem's future cash flow

Recent amendment establishes new terms and conditions

Option to increase Petroquisa's voting capital in Braskem from 10% to 30%, through capitalization of petrochemical assets

List of assets to be disclosed by Petroquisa no later than September 29, 2005

All assets will be valued based upon respective discounted cash flow (DCF method)

Option deadline: December 31, 2005

Opportunities for Value Creation from aromatics, fuels and by-products

Paraxylene capacity increase, combined with a potential downstream integration to produce PTA

Start ETBE production - as an alternative to MTBE

Isoprene debottlenecking

Butadiene profitability enhancement

Product and Process Technology

Agreement with Basell for the development of processes and products related to the spherilene (PE) technology

Technology licensing for Petroquímica Paulínia

Development of new products and services

- 10% of 2004 revenues from sales of new products developed in the previous 2 years

A pioneer in nanocomposite research in Latin America:

- Focus on cost reduction and performance improvement for thermoplastic resins

Strategic presence in international markets

Market leadership in the region

Consistent operational performance

Solid financial structure

Ongoing competitive improvements: and ERP

Structural market growth opportunities in the region

Consolidation in the Brazilian Petrochemical Industry: an opportunity for value creation

Greenfield projects in the region based upon access to competitive raw materials

Technology autonomy to pursue internationalization

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 5, 2005

BRASKEM S.A.

By: /s/ Paul Elie Altit

Name: Paul Elie Altit

Title: Chief Financial Officer
