

BEARINGPOINT INC  
Form SC 13G  
October 12, 2007

**OMB APPROVAL**

OMB Number: 3235-0145

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

**SCHEDULE 13G**

Under the Securities Exchange Act of 1934

(Amendment No. ) \*

**BearingPoint, Inc.**  
(Name of Issuer)

**Common Stock, par value \$0.01 per share**  
(Title of Class of Securities)

**074002106**  
(Cusip Number)

**October 3, 2007**  
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

## Edgar Filing: BEARINGPOINT INC - Form SC 13G

( The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 37Pages

Exhibit Index Found on Page 35

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**2** Noonday Asset Management, L.P.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

- (a)
- (b)  \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
		-0-
	<b>6</b>	SHARED VOTING POWER
SHARES		11,825,600
BENEFICIALLY	<b>7</b>	SOLE DISPOSITIVE POWER
OWNED BY		-0-
	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600
EACH		

REPORTING PERSON WITH  
**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IA

Page 2 of 38 Pages

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Noonday G.P. (U.S.), L.L.C.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)  \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

OO

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Noonday Capital, L.L.C.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)  \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

OO



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**2** David I. Cohen  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

- (a)  [ ]
- (b)  [ X ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	United States	5	SOLE VOTING POWER
SHARES			-0-
BENEFICIALLY		6	SHARED VOTING POWER
OWNED BY			11,825,600
EACH		7	SOLE DISPOSITIVE POWER
REPORTING			-0-
PERSON WITH		8	SHARED DISPOSITIVE POWER
			11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN





13G

CUSIP No. 074002106

**NAMES OF REPORTING PERSONS**

**I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)**

**1**

Saurabh K. Mittal

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  ]

**2**

(b)  ]\*\*

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SEC USE ONLY

**3**

**CITIZENSHIP OR PLACE OF ORGANIZATION**

**4**

India

**SOLE VOTING POWER**

NUMBER OF

**5**

-0-

**SHARED VOTING POWER**

SHARES

BENEFICIALLY

**6**

OWNED BY

11,825,600

**SOLE DISPOSITIVE POWER**

EACH

**7**

-0-

**SHARED DISPOSITIVE POWER**

REPORTING

PERSON WITH

**8**

11,825,600

**AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

**9**

11,825,600

CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

**10** CERTAIN SHARES (See Instructions)

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**11**

5.9%  
TYPE OF REPORTING PERSON (See Instructions)

**12**

IN

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Noonday Capital Partners, L.L.C.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)  \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		209,700
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		209,700

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

209,700

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.1%

**12** TYPE OF REPORTING PERSON (See Instructions)

OO

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Partners, L.P.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	California	5	SOLE VOTING POWER
SHARES			-0-
BENEFICIALLY		6	SHARED VOTING POWER
OWNED BY			1,721,700
EACH		7	SOLE DISPOSITIVE POWER
REPORTING			-0-
PERSON WITH		8	SHARED DISPOSITIVE POWER
			1,721,700

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,721,700

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

PN

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Institutional Partners, L.P.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	California	5	SOLE VOTING POWER
			-0-
SHARES BENEFICIALLY OWNED BY		6	SHARED VOTING POWER
			1,037,700
		7	SOLE DISPOSITIVE POWER
			-0-
		8	SHARED DISPOSITIVE POWER
EACH			1,037,700

REPORTING PERSON WITH

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,037,700

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.5%

**12** TYPE OF REPORTING PERSON (See Instructions)

PN

Page 9 of 38 Pages

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**2** Farallon Capital Institutional Partners II, L.P.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

- (a)
- (b)  \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	California  <b>5</b>  <b>6</b>  <b>7</b>  <b>8</b>	SOLE VOTING POWER  -0- SHARED VOTING POWER  136,600 SOLE DISPOSITIVE POWER  -0- SHARED DISPOSITIVE POWER  136,600
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**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

136,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.1%

**12** TYPE OF REPORTING PERSON (See Instructions)

PN





13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Institutional Partners III, L.P.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  [ ]

(b)  [ X ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		81,200
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		81,200

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

81,200

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

**12** TYPE OF REPORTING PERSON (See Instructions)

PN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Tinicum Partners, L.P.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	New York	5	SOLE VOTING POWER
SHARES			-0-
BENEFICIALLY		6	SHARED VOTING POWER
OWNED BY			61,900
EACH		7	SOLE DISPOSITIVE POWER
REPORTING			-0-
PERSON WITH		8	SHARED DISPOSITIVE POWER
			61,900

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

61,900

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

**12** TYPE OF REPORTING PERSON (See Instructions)

PN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**2** Farallon Capital Offshore Investors II, L.P.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

- (a)
- (b)  \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	Cayman Islands	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		2,347,000
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		2,347,000

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,347,000

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

1.2%

**12** TYPE OF REPORTING PERSON (See Instructions)

PN

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Management, L.L.C.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  [ ]

(b)  [ X ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		6,229,800
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		6,229,800

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,229,800

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.1%

**12** TYPE OF REPORTING PERSON (See Instructions)

IA, OO





13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Partners, L.L.C.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  [ ]

(b)  [ X ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware		
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		5,595,800
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		5,595,800

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,595,800

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

2.8%

**12** TYPE OF REPORTING PERSON (See Instructions)

OO



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

William F. Duhamel

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  [ ]

(b)  [ X ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Richard B. Fried

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  [ ]

(b)  [ X ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Monica R. Landry

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)  \*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN





13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Douglas M. MacMahon

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  ]

(b)  ]\*\*

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**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

William F. Mellin

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Stephen L. Millham

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



**13G**

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Jason E. Moment

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Ashish H. Pant

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  [ ]

(b)  [ X ]\*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	<b>5</b>	INDIA SOLE VOTING POWER
-----------	----------	----------------------------

SHARES BENEFICIALLY	<b>6</b>	-0- SHARED VOTING POWER
------------------------	----------	----------------------------

OWNED BY EACH	<b>7</b>	11,825,600 SOLE DISPOSITIVE POWER
------------------	----------	--------------------------------------

REPORTING PERSON WITH	<b>8</b>	-0- SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  [ ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Rajiv A. Patel

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)  ]

(b)  ]\*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)  ]

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Derek C. Schrier

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	United States	5	SOLE VOTING POWER
SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		6	-0- SHARED VOTING POWER
		7	11,825,600 SOLE DISPOSITIVE POWER
		8	-0- SHARED DISPOSITIVE POWER
			11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Andrew J. M. Spokes

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United Kingdom	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN

13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Thomas F. Steyer

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)(a) (b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY**4** CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF	United States	5	SOLE VOTING POWER
SHARES			-0-
BENEFICIALLY		6	SHARED VOTING POWER
OWNED BY			11,825,600
EACH		7	SOLE DISPOSITIVE POWER
REPORTING			-0-
PERSON WITH		8	SHARED DISPOSITIVE POWER
			11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDESCERTAIN SHARES (See Instructions) **11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN





13G

CUSIP No.074002106

**1** NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Mark C. Wehrly

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b) \*\*

\*\* The reporting persons making this filing hold an aggregate of 11,825,600 Shares, which is 5.9% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

	United States	
NUMBER OF	<b>5</b>	SOLE VOTING POWER
SHARES		-0-
BENEFICIALLY	<b>6</b>	SHARED VOTING POWER
OWNED BY		11,825,600
EACH	<b>7</b>	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	<b>8</b>	SHARED DISPOSITIVE POWER
		11,825,600

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,825,600

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.9%

**12** TYPE OF REPORTING PERSON (See Instructions)

IN



Item 1. Issuer

(a) Name of Issuer:

BearingPoint, Inc.. (the "Company")

(b) Address of Issuer's Principal Executive Offices:

1676 International Drive, McLean, VA 22102

Item 2. Identity And Background

Title Of Class Of Securities And CUSIP Number (Item 2(d) and (e))

This statement relates to shares of Common Stock, par value \$0.01 per share (the "Shares"), of the Company. The CUSIP number of the Shares is 074002106.

Name Of Persons Filing, Address Of Principal Business Office And Citizenship (Item 2(a), (b) and (c))

This statement is filed by the entities and persons listed below, all of whom together are referred to herein as the "Reporting Persons."

The Noonday Sub-adviser Entities

- (i) Noonday G.P. (U.S.), L.L.C., a Delaware limited liability company which is a sub-investment adviser to each of the Funds and the Managed Accounts (the "First Noonday Sub-adviser"), with respect to all of the Shares held by the Funds and the Managed Accounts;
- (ii) Noonday Asset Management, L.P., a Delaware limited partnership which is a sub-investment adviser to each of the Funds and the Managed Accounts (the "Second Noonday Sub-adviser"), with respect to all of the Shares held by the Funds and the Managed Accounts; and

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- (iii) Noonday Capital, L.L.C., a Delaware limited liability company which is the general partner of the Second Noonday Sub-adviser (the “Noonday General Partner”), with respect to all of the Shares held by the Funds and the Managed Accounts.

The First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Noonday General Partner are together referred to herein as the “Noonday Sub-adviser Entities.”

### The Noonday Managing Members

- (iv) David I. Cohen (“Cohen”), Saurabh K. Mittal (“Mittal”) and Andrew J. M. Spokes (“Spokes”), the managing members of both the First Noonday

Page 29 of 38 Pages

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Sub-adviser and the Noonday General Partner, with respect to all of the Shares held by the Funds and the Managed Accounts.

Cohen, Mittal and Spokes (in his capacity as managing member of both the first Noonday Sub-adviser and the Noonday General Partner) are referred to herein as the “Noonday Individual Reporting Persons.”

### The Noonday Fund

- (v) Noonday Capital Partners, L.L.C., a Delaware limited liability company (the “Noonday Fund”), with respect to the Shares held by it.

### The Farallon Funds

- (vi) Farallon Capital Partners, L.P., a California limited partnership (“FCP”), with respect to the Shares held by it;
- (vii) Farallon Capital Institutional Partners, L.P., a California limited partnership (“FCIP”), with respect to the Shares held by it;
- (viii) Farallon Capital Institutional Partners II, L.P., a California limited partnership (“FCIP II”), with respect to the Shares held by it;
- (ix) Farallon Capital Institutional Partners III, L.P., a Delaware limited partnership (“FCIP III”), with respect to the Shares held by it;
- (x) Tincum Partners, L.P., a New York limited partnership (“Tincum”), with respect to the Shares held by it; and
- (xi) Farallon Capital Offshore Investors II, L.P., a Cayman Islands exempted limited partnership (“FCOI II”), with respect to the Shares held by it.

FCP, FCIP, FCIP II, FCIP III, Tincum and FCOI II are together referred to herein as the “Farallon Funds.” The Noonday Fund and the Farallon Funds are together referred to herein as the “Funds.”

### The Management Company

- (xii) Farallon Capital Management, L.L.C., a Delaware limited liability company (the “Management Company”), with respect to the Shares held by certain accounts managed by the Management Company (the “Managed Accounts”).

The Farallon General Partner

- (xiii) Farallon Partners, L.L.C., a Delaware limited liability company which is the general partner of each of the Farallon Funds and the managing member of the Noonday Fund (the "Farallon General Partner"), with respect to the Shares held by each of the Funds.

The Farallon Managing Members

- (xiv) The following persons who are managing members of both the Farallon General Partner and the Management Company, with respect to the Shares held by the Funds and the Managed Accounts: William F. Duhamel (“Duhamel”), Richard B. Fried (“Fried”), Monica R. Landry (“Landry”), Douglas M. Mahon (“MacMahon”), William F. Mellin (“Mellin”), Stephen L. Millham (“Millham”), Jason E. Moment (“Moment”), Ashish H. Pant (“Pant”), Rajiv A. Patel (“Patel”), Derek C. Schrier (“Schrier”), Andrew J. M. Spokes (“Spokes”), Thomas F. Steyer (“Steyer”), and Mark C. Wehrly (“Wehrly”).

Duhamel, Fried, Landry, MacMahon, Mellin, Millham, Moment, Pant, Patel, Schrier, Spokes (in his capacity as managing member of the Farallon General Partner and the Management Company), Steyer, and Wehrly are together referred to herein as the “Farallon Individual Reporting Persons.” The Farallon Individual Reporting Persons and the Noonday Individual Reporting Persons are together referred to herein as the “Individual Reporting Persons.”

The citizenship of each of the Noonday Sub-adviser Entities, the Funds, the Management Company and the Farallon General Partner is set forth above. Each of the Individual Reporting Persons other than Mittal, Pant and Spokes is a citizen of the United States. Mittal and Pant are citizens of India. Spokes is a citizen of the United Kingdom. The address of the principal business office of each of the Noonday Sub-adviser Entities and the Noonday Individual Reporting Persons is c/o Noonday Asset Management, L.P., 227 West Trade Street, Suite 2140, Charlotte, North Carolina 28202. The address of the principal business office of each of the Reporting Persons other than the Noonday Sub-adviser Entities and the Noonday Individual Reporting Persons is c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 2100, San Francisco, California 94111.

Item 3. If This Statement Is Filed Pursuant To Sections 240.13d-1(b) or 240.13d-2(b) or (c), Check Whether The Person Filing Is An Entity Specified In (a) - (j):

Not Applicable.

If This Statement Is Filed Pursuant To Section 240.13d-1(c), Check This Box.

Item 4. Ownership

The information required by Items 4(a) - (c) and set forth in Rows 5 through 11 of the cover page for each Reporting Person hereto is incorporated herein by reference for each such Reporting Person.

The Shares reported hereby for the Funds are owned directly by the Funds and those reported by the Management Company on behalf of the Managed Accounts are owned directly by the Managed Accounts. The First Noonday Sub-adviser and the Second Noonday Sub-adviser, as



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sub-investment advisers to the Funds and Managed Accounts, may be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. The

Page 31 of 38 Pages

## Edgar Filing: BEARINGPOINT INC - Form SC 13G

Noonday General Partner, as general partner to the Second Noonday Sub-adviser, may be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. The Noonday Individual Reporting Persons, as managing members of both the First Noonday Sub-adviser and the Noonday General Partner, may each be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. The Management Company, as investment adviser to the Managed Accounts, may be deemed to be the beneficial owner of all such Shares owned by the Managed Accounts. The Farallon General Partner, as general partner to the Farallon Funds and managing member of the Noonday Fund, may be deemed to be the beneficial owner of all such Shares owned by the Funds. The Farallon Individual Reporting Persons, as managing members of both the Farallon General Partner and the Management Company with the power to exercise investment discretion, may each be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. **Each of the Noonday Sub-adviser Entities, the Management Company, the Farallon General Partner and the Individual Reporting Persons hereby disclaims any beneficial ownership of any such Shares.**

### Item 5. Ownership Of Five Percent Or Less Of A Class

Not Applicable.

### Item 6. Ownership Of More Than Five Percent On Behalf Of Another Person

Not Applicable.

### Item 7. Identification And Classification Of The Subsidiary Which Acquired The Security Being Company

Reported On By The Parent Holding

Not Applicable.

### Item 8. Identification And Classification Of Members Of The Group

The Reporting Persons are filing this Schedule 13G pursuant to Section 240.13d-1(c). Consistent with Item 2 of the cover page for each Reporting Person above, the Reporting Persons neither disclaim nor affirm the existence of a group among them.

### Item 9. Notice Of Dissolution Of Group

Not Applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 32 of 38 Pages

**SIGNATURES**

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: October 12, 2007

/s/ Mark Wehrly

NOONDAY CAPITAL, L.L.C.,

On its own behalf and as the General Partner of

NOONDAY ASSET MANAGEMENT, L.P.

By Mark Wehrly, Attorney-in-fact

/s/ Mark Wehrly

NOONDAY G.P. (U.S.), L.L.C.

By Mark Wehrly, Attorney-in-fact

/s/ Mark Wehrly

FARALLON PARTNERS, L.L.C.,

On its own behalf,

as the General Partner of

FARALLON CAPITAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,

TINICUM PARTNERS, L.P. and

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.

and as the Managing Member of

NOONDAY CAPITAL PARTNERS, L.L.C.

By Mark Wehrly, Managing Member

/s/ Mark Wehrly

FARALLON CAPITAL MANAGEMENT, L.L.C.

By Mark Wehrly, Managing Member

/s/ Mark Wehrly

Mark Wehrly, individually and as attorney-in-fact for

each of David I. Cohen, William F. Duhamel, Richard B. Fried, Monica R. Landry, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Ashish H. Pant, Rajiv A. Patel, Derek C. Schrier, Andrew J. M. Spokes, and Thomas F. Steyer.

The Power of Attorney executed by each of Noonday G.P. (U.S.), L.L.C., Noonday Asset Management, L.P., Noonday Capital, L.L.C. and Cohen authorizing Wehrly to sign and file this Schedule 13G on its or his behalf, which was filed with Amendment No. 5 to the Schedule 13G filed with the Securities and Exchange Commission on January 10, 2005, by such Reporting

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Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Power of Attorney executed by Mittal authorizing Wehrly to sign and file this Schedule 13G on his behalf, which was filed with Amendment No. 6 to the Schedule 13G filed with the Securities and Exchange Commission on October 5, 2005, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Power of Attorney executed by each of Duhamel, Fried, MacMahon, Mellin, Millham, Moment, Pant, Patel, Schrier, Steyer and Wehrly authorizing Wehrly to sign and file this Schedule 13G on his or her behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on July 2, 2007 by such Reporting Persons with respect to the Common Stock of Armor Holdings, Inc., is hereby incorporated by reference. The Power of Attorney executed by Spokes authorizing Wehrly to sign and file this Schedule 13G on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on August 28, 2007 by such Reporting Person with respect to the Common Stock of Global Gold Corporation, is hereby incorporated by reference.

Page 35 of 38 Pages

EXHIBIT INDEX

**EXHIBIT 1**

Joint Acquisition Statement Pursuant to Section 240.13d-1(k)

EXHIBIT 1

to

SCHEDULE 13G

JOINT ACQUISITION STATEMENT

PURSUANT TO SECTION 240.13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the other entities or persons, except to the extent that he, she or it knows or has reason to believe that such information is inaccurate.

Dated: October 12, 2007

/s/ Mark Wehrly

NOONDAY CAPITAL, L.L.C.,

On its own behalf and as the General Partner of

NOONDAY ASSET MANAGEMENT, L.P.

By Mark Wehrly, Attorney-in-fact

/s/ Mark Wehrly

NOONDAY G.P. (U.S.), L.L.C.

By Mark Wehrly, Attorney-in-fact

/s/ Mark Wehrly

FARALLON PARTNERS, L.L.C.,

On its own behalf,

as the General Partner of

FARALLON CAPITAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,



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FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,  
TINICUM PARTNERS, L.P. and

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.

and as the Managing Member of

NOONDAY CAPITAL PARTNERS, L.L.C.

By Mark Wehrly, Managing Member

/s/ Mark Wehrly

FARALLON CAPITAL MANAGEMENT, L.L.C.

By Mark Wehrly, Managing Member

Page 37 of 38 Pages

/s/ Mark Wehrly

Mark Wehrly, individually and as attorney-in-fact for

each of David I. Cohen, William F. Duhamel, Richard B. Fried, Monica R. Landry, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Ashish H. Pant, Rajiv A. Patel, Derek C. Schrier, Andrew J. M. Spokes, and Thomas F. Steyer.