

1ST SOURCE CORP
Form 8-K
November 16, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 15, 2012

1st Source Corporation
(Exact name of registrant as specified in its charter)

| | | |
|--|---------------------------------|---|
| Indiana (State or other jurisdiction of incorporation) | 0-6233 (Commission File No.) | 35-1068133 (I.R.S. Employer Identification No.) |
|--|---------------------------------|---|

100 North Michigan Street, South Bend, Indiana 46601
(Address of principal executive offices) (Zip Code)

574-235-2000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 Other Events

1st Source Corporation has submitted notice to the institutional trustee for the trust listed below, which will result in the redemption of the fixed rate trust preferred securities on December 17, 2012. The redemption price of each security will be equal to 100% of the liquidation amount of the securities plus accrued and unpaid distributions to the redemption date. The redemption will be funded by existing cash.

| Trust | Principal Amount | Coupon | Redemption Date | Trustee |
|-----------------------------|------------------|--------|-----------------|-----------------------------|
| 1st Source Capital Trust IV | \$30,000,000 | 7.66% | 12/17/12 | The Bank of New York Mellon |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

1st SOURCE CORPORATION
(Registrant)

Date: November 16, 2012

/s/LARRY E. LENTYCH
Larry E. Lentych
Treasurer and Chief Financial Officer
Principal Accounting Officer