AMR CORP Form 8-K December 19, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of earliest event reported: December 19, 2001

AMR CORPORATION (Exact name of registrant as specified in its charter)

Delaware 1-8400 75-1825172 (State of Incorporation) (Commission File Number) (IRS Employer Identification No.)

4333 Amon Carter Blvd. Fort Worth, Texas 76155 (Address of principal executive offices) (Zip Code)

(817) 963-1234 (Registrant's telephone number)

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Item 9. Regulation FD Disclosure

AMR Corporation is furnishing herewith certain data regarding its unit costs, capacity, traffic and fuel, a monthly update, and an updated fleet plan.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMR CORPORATION

/s/ Charles D. MarLett Charles D. MarLett Corporate Secretary

Dated: December 19, 2001

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December 17, 2001

Statements in this report contain various forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which represent the Company's expectations or beliefs concerning future events. When used in this report, the words "expect", "forecast", "anticipates" and similar expressions are intended to identify forward-looking statements. All such statements are based on information available to the Company on the date of this report. The Company undertakes no obligation to update or revise any forward-looking statement, regardless of reason. This discussion includes forecasts of costs per ASM, capacity, traffic, fuel cost and fuel consumption, earnings, and operational considerations, each of which is a forward-looking statement. There are a number of factors that could cause actual results to differ materially from our forecasts. Such factors include, but are not limited to: the continuing impact of the events of September 11, 2001 to the company, general economic conditions, competitive factors within the airline industry which could affect the demand for air travel, changes in the Company's business strategy, changes in commodity prices, the inability to successfully integrate the operations of TWA into those of American and to improve their profitability, higher than expected integration costs, and the inability to successfully integrate the workforce of TWA. For additional information regarding these and other factors see the Company's filings with the Securities and Exchange Commission, including but not limited to the Company's Form 10-K for the year ended December 31, 2000.

Monthly Update

Attached is our monthly guidance on unit cost, fuel, traffic and capacity. As with recent month's update, we are including information for TWA LLC and have included TWA in the AMR unit

cost guidance.

Additionally, unit costs for the Fourth Quarter are expected to be somewhat higher than earlier estimates due to higher than planned security and insurance costs.

Finally, as a follow-up to the recent series of aircraft retirement announcements and changes to planned deliveries, we have also attached an updated fleet plan reflecting the changes through 2002. As always, this plan remains subject to change.

Please call if you have additional questions.

AMR Cost per ASM

Michael Thomas
Director, Investor Relations

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Unit Costs

 ${\tt AMR}$ Consolidated Cost per ${\tt ASM}$ (in cents) Including TWA LLC

Actual Actual ---Forecast--Oct Nov Dec 4Q01
11.8 12.2 11.8 11.9

American Mainline Operations Cost per ASM (in cents)

	Actual	Actual	Forecast	
	Oct	Nov	Dec	4Q01
AA Cost per ASM	11.3	11.7	11.3	11.5
Prior Year (2000) Restated*	11.0	10.9	11.6	11.2

TWA LLC Operating Cost per ASM (in cents)

	Actual	Actual Actual		Forecast	
	Oct	Nov	Dec	4Q01	
TWA Cost per ASM	11.8	12.8	12.2	12.2	

Capacity, Traffic and Fuel

			For Dec	ecast 4Q01
AA Mainline Ops:				
Capacity (yr/yr)	-15.4% -	15.5%	-11.2%	-14.1%
Traffic (yr/yr)	-27.9% -	19.8%	-15.3%	-21.2%
Fuel (cents/gal incl. tax)	78	74	67	73
Fuel Consumption (mil. gal.)	213	203	219	635
American Eagle:				
Capacity (yr/yr)	-3.0%	-4.5%	-1.7%	-3.1%
Traffic (yr/yr)	-10.0%	-4.9%	-4.3%	-6.5%
TWA Airlines LLC:				
Capacity (000,000) ASMs	1 , 952	1,821	1,831	5,604
yr/yr	-38%	-40%	-40%	-39%
Traffic (000,000) RPMs	1,095	1,117	1,072	3,284
yr/yr	-51%	-47%	-47%	-48%

* Certain airline related small businesses have been reclassified under American Mainline Operations (e.g. contract maintenance and magazine). As a result, we have provided restated numbers for 2000 on a comparable basis. Please note that this minor change does not impact AMR Consolidated numbers.

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 $$\operatorname{AMR}$ Fleet Summary YE2000 to YE2002* American Airlines

Aircraft Type MD11 B777 B767-3ER B767-2ER A300 ER B767-200 A300 2-Class B757 B737 B727 MD90 MD82/83/87	On Hand YE 2000 7 27 49 22 10 8 25 102 51 60 5 276	YOY Change 2001 (7) 13 (1) (1) (1) 15 26 (27) (5) (17)	2002 3 6 (33)	On Hand YE 2002 0 43 49 21 10 8 24 123 77 0 0 259
F100	75	(1)		74
Total AA Fleet Inc./(Dec.) Total AA Fleet	717	(5) 712	(24) 688	(29) 688
Ex - TWA Aircraft Type B767-300ER B757	At Close 09-Apr-01 9 27	YOY Change 2001	2002	On Hand YE 2002 6 27
MD82/83 B717 DC9 Total ex TWA Fleet	103 15 19	15 (19)		103 30 0
<pre>Inc./(Dec.) Total ex TWA Fleet</pre>	173	(4) 169	(3) 166	(7) 166
local ex lwa rieec	1/3	109	100	100
Aircraft Type Combined Fleet Inc/(Dec)	On Hand YE 2000	YOY Change 2001 164	2002	On Hand YE 2002
Combined Fleet	717	881	854	854
American Eagle	On Hand	YOY Change		On Hand
Aircraft Type Saab 340 ATR-42 S-ATR Turboprop Tota	YE 2000 104 31 43 ls 178	2001 (13) (7) (20)	2002 (15) (8) (1) (24)	YE 2002 76 16 42 134
Embraer ERJ-145 Embraer ERJ-135 Embraer ERJ-140 CRJ-700 Total AE Fleet	50 33 0 0	6 7 15 2	28 9	56 40 43 11

Inc./(Dec.)		10	13	23
Total AE Fleet	2.61	271	2.84	2.84

 $^{^{\}star}$ Summary includes firm aircraft orders and planned fleet retirements.