

Edgar Filing: SYSTEMAX INC - Form 8-K

SYSTEMAX INC
Form 8-K
February 05, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 22, 2001

Systemax Inc.

(Exact name of registrant as specified in its charter)

Delaware -----	1-13792 -----	11-3262067 -----
(State or other jurisdiction of incorporation or organization)	(Commission File number)	(I.R.S. Employer Identification No.)

22 Harbor Park Drive, Port Washington, New York 11050

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (516) 608-7000

Item 5. Other Events

Systemax Inc. entered into an amendment, dated as of January 22, 2001, of its Revolving Credit Agreement, dated November 30, 2000, with Chase Manhattan Bank and The Bank of New York providing a credit facility of \$70,000,000 to extend the term of the facility through March 30, 2001. The Company is continuing its discussion with its lenders to secure long-term financing.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

- 10.1. First Amendment, dated as of January 22, 2001, to Revolving Credit Agreement among Systemax Inc., certain Subsidiaries of Systemax Inc., The Chase Manhattan Bank, as Agent, and The Bank of New York, as Documentation Agent, dated November 30, 2000.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 2, 2001

Systemax Inc.

By: /s/ STEVEN M. GOLDSCHHEIN

Steven M. Goldschein
Senior Vice President and Chief
Financial Officer

EXHIBIT INDEX

Exhibit
Number

Description of Exhibit

10.1

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