EnergySolutions, Inc. Form SC 13D/A April 05, 2013

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D/A

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

EnergySolutions, Inc. (Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

292756202 (CUSIP Number)

Steven J. Pully

Carlson Capital, L.P.

2100 McKinney Avenue

Dallas, TX 75201

(214) 932-9600

with a copy to:

David E. Rosewater

Schulte Roth & Zabel LLP

919 Third Avenue

New York, New York 10022

(212) 756-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

April 5, 2013 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box. []

(Page 1 of 11 Pages)

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^{*} The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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NUMBER OF SHARES		5,255,880
BENEFICIALLY	7	shares of Common Stock
OWNED BY		SOLE
EACH REPORTING		DISPOSITIVE
PERSON WITH:	9	POWER
		0

4

SHARED DISPOSITIVE **POWER** 10 5,255,880 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 5,255,880 shares of Common Stock CHECK IF THE AGGREGATE AMOUNT IN 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 5.8% TYPE OF REPORTING **PERSON** 14 CO

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SHARES		VOTING
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REPORTING PERSON WITH:		SHARED VOTING
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	8	420,414 shares
		of Common
		Stock
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420,414 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 420,414 shares of Common Stock CHECK IF THE **AGGREGATE** AMOUNT IN 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 0.5% TYPE OF REPORTING **PERSON** 14 CO

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PERSON WITH:		VOTING	
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	8	2 259 202	
		3,258,293 shares of	
		Common Stock	
		SOLE	
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	9	POWER	
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		DISPOSITIVE	

POWER

3,258,293 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 3,258,293 shares of Common Stock CHECK IF THE **AGGREGATE** AMOUNT IN 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 3.6% TYPE OF REPORTING **PERSON** 14 CO

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	Delaware	e
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BENEFICIALLY	7	POWER
OWNED BY EACH		0
REPORTING		SHARED
PERSON WITH:		VOTING
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		8,934,587
		shares of Common Stock
		SOLE
		DISPOSITIVE
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	10	SHARED
		DISPOSITIVE

POWER

8,934,587 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 8,934,587 shares of Common Stock CHECK IF THE AGGREGATE **AMOUNT IN** 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11)

9.8%

TYPE OF REPORTING

PERSON 14

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	9	Common Stock SOLE DISPOSITIVE POWER
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8,934,587 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 8,934,587 shares of Common Stock CHECK IF THE **AGGREGATE** AMOUNT IN 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 9.8%

TYPE OF REPORTING

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NUMBER OF SHARES BENEFICIALLY	Delaware	SOLE VOTING POWER
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8,934,587 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 8,934,587 shares of Common Stock CHECK IF THE AGGREGATE **AMOUNT IN** 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 9.8% TYPE OF REPORTING **PERSON** 14

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NUMBER OF	Office 3	SOLE
SHARES		VOTING
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OWNED BY		
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	8	101121
		8,934,587
		shares of
		Common Stock
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8,934,587 shares of Common Stock AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY EACH 11 **PERSON** 8,934,587 shares of Common Stock CHECK IF THE AGGREGATE **AMOUNT IN** 12 ROW (11) **EXCLUDES CERTAIN SHARES** PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 9.8% TYPE OF REPORTING **PERSON** 14

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This Amendment No. 2 ("Amendment No. 2") amends and supplements the statement on Schedule 13D filed with the Securities and Exchange Commission (the "SEC") on January 10, 2013 (the "Original Schedule 13D") and Amendment No. 1 to the Original Schedule 13D filed with the SEC on February 21, 2013 ("Amendment No. 1" and together with the Original Schedule 13D and this Amendment No. 2, the "Schedule 13D") with respect to shares of common stock, par value \$0.01 per share (the "Common Stock"), of EnergySolutions, Inc., a Delaware corporation (the "Issuer"). Capitalized terms used herein and not otherwise defined in this Amendment No. 2 have the meanings set forth in the Schedule 13D. This Amendment No. 2 amends Items 4 and 5 as set forth below.

Item A PURPOSE OF TRANSACTION

Item 4 of the Schedule 13D is hereby amended and supplemented by the addition of the following:

Based on discussions with ECP and the announcement by ECP to acquire shares of the Issuer's outstanding Common Stock for \$4.15 per share (representing an increase of \$.40 per share from ECP's original offer price) pursuant to an amendment to the Agreement and Plan of Merger, dated as of April 5, 2013, the Reporting Persons now intend to support the proposed Merger on its current terms.

Item 5 INTEREST IN SECURITIES OF THE ISSUER

Paragraphs (a)-(c) of Item 5 of the Schedule 13D are hereby amended and restated in their entirety as follows:

(a) and (b)

The Reporting Persons may be deemed to beneficially own in the aggregate 8,934,587 shares of Common Stock. Based upon a total of 91,082,203 shares of Common Stock outstanding as of March 11, 2013, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 18, 2013, the Reporting Persons' shares represent approximately 9.8% of the outstanding shares of Common Stock.

Carlson Capital, Asgard II, Asgard I and Mr. Carlson have the power to vote and direct the disposition of (i) the 5,255,880 shares of Common Stock reported herein as owned by Double Offshore, (ii) the 420,414 shares of Common Stock reported herein as owned by Offshore, and (iii) the 3,258,293 shares of Common Stock reported herein as owned by Thematic.

(c) There have been no transactions in the Common Stock effected by the Reporting Persons since the filing of Amendment No. 1.

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SIGNATURES

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: April 5, 2013

DOUBLE BLACK DIAMOND OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

/s/ Clint D. Carlson Name: Clint D. Carlson

Title: President

BLACK DIAMOND OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

/s/ Clint D. Carlson Name: Clint D. Carlson

Title: President

BLACK DIAMOND THEMATIC OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

/s/ Clint D. Carlson Name: Clint D. Carlson Title: President

CARLSON CAPITAL, L.P.

/s/ Clint D. Carlson Name: Clint D. Carlson Title: President

ASGARD INVESTMENT CORP. II

/s/ Clint D. Carlson Name: Clint D. Carlson

Title: President

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ASGARD INVESTMENT CORP.

/s/ Clint D. Carlson Name: Clint D. Carlson

Title: President

By: /s/ Clint D. Carlson Name: Clint D. Carlson