

Edgar Filing: NATIONAL FUEL GAS CO - Form 424B3

ABN AMRO Incorporated	\$ 25,000,000 -----
Total	\$150,000,000 =====

Under the terms and conditions of the Terms Agreement, National has agreed that from the date of this Pricing Supplement through the Issue Date set forth above, it will not offer for sale, issue or sell, or enter into any agreement to offer for sale, issue or sell, any debt securities of National having terms substantially similar to those of the Notes.