

CA, INC.
Form 8-K
March 07, 2006

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report: March 3, 2006
(Date of earliest event reported)**

CA, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-9247

(Commission File Number)

13-2857434

(IRS Employer Identification No.)

One CA Plaza

Islandia, New York

(Address of Principal Executive Offices)

11749

(Zip Code)

(631) 342-6000

(Registrant's Telephone Number, Including Area Code)

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 2.01 Completion of Acquisition or Disposition of Assets.

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

Table of Contents

Item 2.01 Completion of Acquisition or Disposition of Assets.

On March 3, 2006, CA, Inc. (CA) completed its previously announced acquisition of Wily Technology, Inc. (Wily) by merger for total consideration of approximately \$375 million. Wily is a provider of enterprise application management software solutions that enable companies to manage the health and availability of their web applications and infrastructure.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

CA intends to file the required financial statements of Wily in an amendment to this Current Report on Form 8-K under cover of Form 8-K/A by May 19, 2006.

(b) Pro Forma Financial Information.

CA intends to file the required pro forma financial statements relating to the Wily acquisition in an amendment to this Current Report on Form 8-K under cover of Form 8-K/A by May 19, 2006.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CA, INC.

Date: March 7, 2006

By: /s/ Kenneth V. Handal

Kenneth V. Handal
Executive Vice President, General Counsel and
Corporate Secretary