

Edgar Filing: HUNGARIAN TELEPHONE & CABLE CORP - Form 424B3

HUNGARIAN TELEPHONE & CABLE CORP

Form 424B3

February 28, 2002

February 28, 2002
Prospectus Supplement No. 10
to Re-Offer Prospectus dated June 24, 1997

Registration No. 333-29885
Filed Pursuant to Rule 424(b)(3)
and Rule 424(c)

PROSPECTUS SUPPLEMENT NO. 10
to
RE-OFFER PROSPECTUS DATED JUNE 24, 1997

HUNGARIAN TELEPHONE AND CABLE CORP.

The following information updates the "Selling Stockholders" section, in its entirety, of the re-offer prospectus dated June 24, 1997 as supplemented (the "Prospectus") covering reoffers and resales by affiliates of Hungarian Telephone and Cable Corp. and others of common stock, par value \$0.001 per share, which were acquired, or may be acquired, under Hungarian Telephone and Cable Corp.'s 1992 Incentive Stock Option Plan, as amended, Non-Employee Director Stock Option Plan, or certain employment agreements between Hungarian Telephone and Cable Corp. and certain persons. The Prospectus was filed with the Securities and Exchange Commission as part of Registration Statement No. 333-29885.

The "Selling Stockholders" section is updated and restated in its entirety as follows:

SELLING STOCKHOLDERS

The Shares that may be offered for sale from time to time by the Selling Stockholders consist of Shares that were acquired or may be acquired by such Selling Stockholders pursuant to either the Incentive Plan or the Director Plan or certain of some of their individual employment agreements.

The following table sets forth the name of each Selling Stockholder, the nature of his position with the Company, the number of Shares of Common Stock owned by each Selling Stockholder prior to the offering, and the number of Shares and (if one percent or more) the percentage of the class to be owned by such Selling Stockholder after the offering.

Name and Title	Shares Owned Prior to Offering	Shares Offered Hereby	Shares Owned After Offering	Percent
Francis J. Busacca, Jr. former Chief Financial Officer	41,990	39,990	2,000	*
Frank R. Cohen former Director, Chief Financial Officer and	81,750	56,750	25,000	*

Edgar Filing: HUNGARIAN TELEPHONE & CABLE CORP - Form 424B3

Treasurer

Soren Eriksen
Former Director

2,271

2,271

0

*
(continues)

Name and Title	Shares Owned Prior to Offering	Shares Offered Hereby	Shares Owned After Offering	Percent
Daryl A. Ferguson Director	15,413	10,000	5,413	*
Thomas Gelting Director	1,284	1,284	0	*
Ole Finderup Manager	5,000	5,000	0	*
Robert Genova former Director, President and Chief Executive Officer	303,247	247,247	56,000	*
Torben V. Holm Director	10,000	10,000	0	*
William McGann Controller	37,200	36,000	1,200	*
James G. Morrison former Director, President and Chief Executive Officer	82,500	82,500	0	*
Andrew E. Nicholson former Senior Vice President	34,400	34,400	0	*
Peter T. Noone General Counsel	82,600	82,500	100	*
John B. Ryan Director	36,000	35,000	1,000	*
William E. Starkey Director	30,000	30,000	0	*
Leonard Tow Director	10,000	10,000	0	*
Daniel R. Vaughn former Vice President	20,000	20,000	0	*
	793,655	702,942	90,713	

* Represents as to each Selling Stockholder less than 1% of the shares of

Edgar Filing: HUNGARIAN TELEPHONE & CABLE CORP - Form 424B3

Common Stock outstanding.

Note: 50,600 of such shares previously offered were subsequently sold. The remaining 392,955 Shares offered in this Re-Offer Prospectus may be re-offered from time to time by certain of the officers and directors listed above or by other officers and/or directors. This Re-Offer Prospectus will be supplemented by amendment from time to time as their names and the amounts of Shares to be re-offered become known.

The date of this Re-Offer Prospectus Supplement No. 10 is February 28, 2002.