

AMERICAN AIRLINES INC

Form 8-K

February 25, 2004

**Table of Contents**

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported):  
February 13, 2004

**AMERICAN AIRLINES, INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State of Incorporation)

1-2691  
(Commission File Number)

13-1502798  
(IRS Employer Identification No.)

4333 Amon Carter Blvd., Fort  
Worth, Texas  
(Address of principal executive  
offices)

76155  
(Zip Code)

(817) 963-1234  
(Registrant's telephone number, including area code)

---

---

---

**TABLE OF CONTENTS**

ITEM 7. Financial Statements and Exhibits

SIGNATURE

EXHIBIT INDEX

Underwriting Agreement

Indenture

Supplemental Indenture

Guarantee of American

---

**Table of Contents**

ITEM 7. Financial Statements and Exhibits

(c) Exhibits. The Exhibit Index is hereby incorporated by reference. The documents listed on the Exhibit Index are filed as Exhibits with reference to the Registration Statement on Form S-3 (Registration No. 333-110760-01) of American Airlines, Inc. ( American ). The Registration Statement and the final Prospectus Supplement, dated February 10, 2004, to the Prospectus, dated December 17, 2003, relate to the offering of AMR Corporation's 4.5% Senior Convertible Notes due 2024, guaranteed by American.

---

**Table of Contents**

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/ CHARLES D. MARLETT

---

Charles D. MarLett  
Corporate Secretary

Dated: February 25, 2004

---

**Table of Contents**

EXHIBIT INDEX

| <b>Exhibit<br/>Number</b> | <b>Description of Document</b>   |
|---------------------------|--|
| 1                         | Underwriting Agreement, dated February 10, 2004, between AMR, American and Credit Suisse First Boston LLC and Morgan Stanley & Co. Incorporated, for themselves and as Representatives for the Underwriters named on Schedule A thereto. |
| 4(a)(1)                   | Indenture, dated as of February 1, 2004, between AMR and Wilmington Trust Company, as Trustee  |
| 4(a)(2)                   | Supplemental Indenture No. 2004-1, dated as of February 13, 2004, between AMR, American as Guarantor, and the Trustee  |
| 4(a)(3)                   | Form of AMR Corporation 4.5% Senior Convertible Note due 2024 (included in Exhibit 4(a)(2))  |
| 4(b)                      | Guarantee of American, dated as of February 13, 2004   |