

LILLY ELI & CO  
Form 8-K  
March 12, 2003

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of Report (Date of earliest event reported): March 12, 2003

ELI LILLY AND COMPANY

(Exact name of registrant as specified in its charter)

**Indiana**  
(State or Other Jurisdiction  
of Incorporation)

**001-06351**  
(Commission  
File Number)

**35-040950**  
(I.R.S. Employer  
Identification No.)

**Lilly Corporate Center**  
**Indianapolis, Indiana**  
(Address of Principal  
Executive Offices)

**46285**  
(Zip Code)

Registrant's telephone number, including area code: (317) 276-2000

No Change

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(Former name or former address, if changed since last report)

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Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

**SIGNATURES**

**EXHIBIT INDEX**

Statement Re: Computation of Ratio of Earnings

Consent of Independent Auditors

Management's Discussion and Analysis

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Item 5. Other Events.

Pursuant to Rule 424(b)(5) under the Securities Act of 1933, subsequent to the filing of this Current Report on Form 8-K (the "Form 8-K"), Eli Lilly and Company intends to file a prospectus and prospectus supplement (the "Prospectus") with the Securities and Exchange Commission relating to an offering of up to \$500 million of fixed rate notes. The financial statements and other information included in this Form 8-K have been filed for the purpose of incorporating by reference such financial statements and other information into the Prospectus.

Item 7. Financial Statements and Exhibits.

| <u>Exhibit Number</u> | <u>Exhibit</u>  |
|-----------------------|---|
| (12)                  | Statement Regarding Computation of Ratio of Earnings From Continuing Operations to Fixed Charges  |
| (23)                  | Consent of Independent Auditors   |
| (99.1)                | Management's Discussion and Analysis of Financial Condition and Results of Operations; Audited Consolidated Financial Statements of Eli Lilly and Company |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ELI LILLY AND COMPANY  
(Registrant)

By: /s/ Thomas W. Grein

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Name: Thomas W. Grein  
Title: Vice President and Treasurer

Dated: March 12, 2003

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