### Edgar Filing: PYXIS INNOVATIONS INC - Form 4/A

PYXIS INN Form 4/A October 04,	VOVATIONS IN	C								
								OMB A	PPROVAL	
FORM	UNITE	) STATES		RITIES A			COMMISSION	N OMB Number:	3235-0287	
Check this box if no longer subject to Section 16. Form 4 or Event 5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 10								Estimated burden hou	Expires: January 31 2005 Estimated average burden hours per response 0.5	
obligation may con See Inst 1(b).	ons ntinue. Section 17	7(a) of the	Public U	tility Hol	ding Con		nge Act of 1934, of 1935 or Sectio 940	on		
(Print or Type	Responses)									
	Address of Reportin NOVATIONS IN	-	Symbol	er Name <b>and</b> LEUKIN		-	5. Relationship o Issuer (Che	of Reporting Per		
(Last) 7575 FULT	(First) FON STREET E	(Middle) AST		of Earliest T Day/Year) 2008	ransaction		Director Officer (giv below)	e title $X_10^{\circ}$ below)	% Owner her (specify	
ADA, MI 4	(Street) 49355-0001			endment, D onth/Day/Yea 2008	-	1	6. Individual or J Applicable Line) Form filed by _X_ Form filed by Person	One Reporting Pe	erson	
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative	Securities A	cquired, Disposed o	of, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Dat (Month/Day/Year)	Execution any	Date, if	3. Transactio Code (Instr. 8) Code V	Disposed (Instr. 3, 4	(A) or of (D)	Securities Beneficially Owned	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Reminder: Re	port on a separate li	ne for each cl	lass of sec	urities bene	-	-	or indirectly.	ction of S	SEC 1474	

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 2)				
				Code V	(A) (I	D) Date Exercisable	Expiration Date	Title	Amount Number Shares
Convertible Promissory Note	\$ 5.6783 (1)	06/10/2008		Р	\$ 4,000,000	<u>(1)</u>	(1)	Common Stock	704,43 <u>(1)</u>
Convertible Promissory Note	\$ 5.6783 (2)	05/29/2009		Р	\$ 1,000,000	(2)	(2)	Common Stock	176,11 (2)
Convertible Promissory Note	\$ 5.6783 ( <u>3)</u>	11/09/2009		Р	\$ 2,000,000	(3)	(3)	Common Stock	352,21 <u>(3)</u>
Convertible Promissory Note	\$ 5.6783 (4)	02/01/2010		Р	\$ 2,000,000	<u>(4)</u>	<u>(4)</u>	Common Stock	352,21 <u>(4)</u>
Convertible Promissory Note	\$ 5.6783 (5)	09/30/2010		Р	\$ 2,000,000	(5)	(5)	Common Stock	352,21 <u>(5)</u>

# **Reporting Owners**

Reporting Owner Name / Address		Relationsh	ips	
r o the second	Director	10% Owner	Officer	Other
PYXIS INNOVATIONS INC 7575 FULTON STREET EAST ADA, MI 49355-0001		Х		
Alticor Global Holdings Inc. 7575 FULTON STREET EAST ADA, MI 49355-0001		Х		
SOLSTICE HOLDINGS INC 7575 FULTON STREET EAST ADA, MI 49355-0001		Х		
ALTICOR INC 7575 FULTON STREET EAST ADA, MI 49355-0001		Х		
Signatures				
/s/ Kim S. Mitchell, Assistant Sec	10/04/2010			
<u>**</u> Signatu	Date			
ALTICOR GLOBAL HOLDING Secretary	S INC., /	s/ Kim S. M	itchell, A	Assistant 10/04/2010

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**Signature of Reporting Person	Date
SOLSTICE HOLDINGS INC., /s/ Kim S. Mitchell, Assistant Secretary	10/04/2010
**Signature of Reporting Person	Date
ALTICOR INC., /s/ Kim S. Mitchell, Assistant Secretary	10/04/2010
**Signature of Reporting Person	Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On June 10, 2008, Pyxis was issued a convertible promissory note by the Issuer with an original principal amount of \$4,000,000. On September 30, 2010, this convertible promissory note was amended and restated to extend the maturity date on which the principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory

(1) note, plus accrued interest thereon, is convertible into the Issuer's common stock at any time at the option of Pyxis. The maximum number of shares of common stock into which the balance of this convertible promissory note may be converted is determined by dividing the aggregate principal amount to be converted, together with all accrued interest to the date of conversion, by \$5.6783. As of June 10, 2008, the convertible promissory note would have been convertible into 704,437 shares of the Issuer's common stock.

On May 29, 2009, Pyxis was issued a convertible promissory note by the Issuer with an original principal amount of \$1,000,000. On September 30, 2010, this convertible promissory note was amended and restated to extend the maturity date on which the principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory note will be payable to June 30, 2012.

(2) note, plus accrued interest thereon, is convertible into the Issuer's common stock at any time at the option of Pyxis. The maximum number of shares of common stock into which the balance of this convertible promissory note may be converted is determined by dividing the aggregate principal amount to be converted, together with all accrued interest to the date of conversion, by \$5.6783. As of May 29, 2009, the convertible promissory note would have been convertible into 176,110 shares of the Issuer's common stock.

On November 9, 2009, Pyxis was issued a convertible promissory note by the Issuer with an original principal amount of \$2,000,000. On September 30, 2010, this convertible promissory note was amended and restated to extend the maturity date on which the principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory

(3) note, plus accrued interest thereon, is convertible into the Issuer's common stock at any time at the option of Pyxis. The maximum number of shares of common stock into which the balance of this convertible promissory note may be converted is determined by dividing the aggregate principal amount to be converted, together with all accrued interest to the date of conversion, by \$5.6783. As of November 9, 2009, the convertible promissory note would have been convertible into 352,219 shares of the Issuer's common stock.

On February 1, 2010, Pyxis was issued a convertible promissory note by the Issuer with an original principal amount of \$2,000,000. On September 30, 2010, this convertible promissory note was amended and restated to extend the maturity date on which the principal amount of the convertible promissory note will be payable to June 30, 2012. The original principal amount of the convertible promissory

(4) note, plus accrued interest thereon, is convertible into the Issuer's common stock at any time at the option of Pyxis. The maximum number of shares of common stock into which the balance of this convertible promissory note may be converted is determined by dividing the aggregate principal amount to be converted, together with all accrued interest to the date of conversion, by \$5.6783. As of February 1, 2010, the convertible promissory note would have been convertible into 352,219 shares of the Issuer's common stock.

On September 30, 2010, Pyxis was issued a convertible promissory note by the Issuer with an original principal amount of \$2,000,000. The maturity date of this convertible promissory note is June 30, 2012. The original principal amount of the convertible promissory note, plus accrued interest thereon, is convertible into the Issuer's common stock at any time at the option of Pyxis. The maximum number of

(5) plus accrued interest interest interest into the issuer's common stock at any time at the option of 1 yxis. The maximum number of shares of common stock into which the balance of this convertible promissory note may be converted is determined by dividing the aggregate principal amount to be converted, together with all accrued interest to the date of conversion, by \$5.6783. As of September 30, 2010, the convertible promissory note would have been convertible into 352,219 shares of the Issuer's common stock.

This amount includes 5,000,000 shares of the Issuer's Series A preferred stock held by Pyxis, which are convertible into 28,160,200 shares of common stock. As of September 30, 2010, Pyxis holds five convertible promissory notes issued by the Issuer in the aggregate

(6) principal amount of \$11,000,000. Taking into account accrued interest as of September 30, 2010, these notes are currently convertible into a maximum of 1,946,044 shares of common stock of Pyxis. As of September 30, 2010, Pyxis is the holder of preferred stock and notes (including accrued interest) convertible into an aggregate of 30,106,244 shares of common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.