

Edgar Filing: WACOAL CORP - Form SC 13G/A

WACOAL CORP  
Form SC 13G/A  
October 07, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13G  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 1)\*

WACOAL CORP.

-----  
(Name of Issuer)

COMMON STOCK

-----  
(Title of Class of Securities)

930004205

-----  
(CUSIP Number)

OCTOBER 1, 2005

-----  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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-----  
CUSIP NO. 930004205  
-----

-----  
1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

Mitsubishi UFJ Financial Group, Inc.  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions)

(a)   
(b)

3 SEC USE ONLY  
-----

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan  
-----

NUMBER OF 5 SOLE VOTING POWER

SHARES 12,934,124  
-----

BENEFICIALLY 6 SHARED VOTING POWER

OWNED BY -0-  
-----

EACH 7 SOLE DISPOSITIVE POWER

REPORTING 12,934,124  
-----

PERSON 8 SHARED DISPOSITIVE POWER

WITH -0-  
-----

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

12,934,124  
-----

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

9.0%  
-----

12 TYPE OF REPORTING PERSON (See Instructions)

CO  
-----

Page 2 of 20 Pages

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CUSIP NO. 930004205  
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1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

The Bank of Tokyo - Mitsubishi, Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions) (a)   
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES	4,769,000	
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY	-0-	
EACH	7	SOLE DISPOSITIVE POWER
REPORTING	4,769,000	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,769,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.3%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

Page 3 of 20 Pages

CUSIP NO. 930004205

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

Mitsubishi UFJ Trust and Banking Corporation

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions) (a)   
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES		4,679,000
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY		-0-
EACH	7	SOLE DISPOSITIVE POWER
REPORTING		4,679,000
PERSON	8	SHARED DISPOSITIVE POWER
WITH		-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,679,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.3%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

Page 4 of 20 Pages

CUSIP NO. 930004205

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)  
  
Mitsubishi UFJ Securities Co., Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions) (a)   
(b)

3 SEC USE ONLY

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-----  
4 CITIZENSHIP OR PLACE OF ORGANIZATION  
Tokyo, Japan  
-----  
NUMBER OF 5 SOLE VOTING POWER  
SHARES 286,595  
-----  
BENEFICIALLY 6 SHARED VOTING POWER  
OWNED BY -0-  
-----  
EACH 7 SOLE DISPOSITIVE POWER  
REPORTING 286,595  
-----  
PERSON 8 SHARED DISPOSITIVE POWER  
WITH -0-  
-----  
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
286,595  
-----  
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions)   
-----  
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
0.2%  
-----  
12 TYPE OF REPORTING PERSON (See Instructions)  
CO  
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Page 5 of 20 Pages

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CUSIP NO. 930004205  
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-----  
1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)  
Mitsubishi UFJ Securities International plc  
-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions) (a)   
(b)   
-----  
3 SEC USE ONLY  
-----  
4 CITIZENSHIP OR PLACE OF ORGANIZATION  
London, United Kingdom

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NUMBER OF	5	SOLE VOTING POWER
SHARES	250,000	
BENEFICIALLY	6	SHARED VOTING POWER
OWNED BY	-0-	
EACH	7	SOLE DISPOSITIVE POWER
REPORTING	250,000	
PERSON	8	SHARED DISPOSITIVE POWER
WITH	-0-	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
250,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(See Instructions) [ ]

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
0.2%

12 TYPE OF REPORTING PERSON (See Instructions)  
CO

Page 6 of 20 Pages

CUSIP NO. 930004205

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)  
Mitsubishi UFJ Asset Management Co., Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(See Instructions) (a) [ ]  
(b) [ ]

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION  
Tokyo, Japan

NUMBER OF	5	SOLE VOTING POWER
SHARES	24,000	

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BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER

-0-

7 SOLE DISPOSITIVE POWER

24,000

8 SHARED DISPOSITIVE POWER

-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

24,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

Page 7 of 20 Pages

CUSIP NO. 930004205

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entitles only)

UFJ Bank Limited

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Nagoya City, Aichi, Japan

NUMBER OF SHARES

5 SOLE VOTING POWER

3,175,529

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER

-0-

7 SOLE DISPOSITIVE POWER

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REPORTING	3,175,529
PERSON	8 SHARED DISPOSITIVE POWER
WITH	-0-
-----	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	3,175,529
-----	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) <input type="checkbox"/>
-----	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	2.2%
-----	
12	TYPE OF REPORTING PERSON (See Instructions)
	CO
-----	

Page 8 of 20 Pages

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CUSIP NO. 930004205  
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ITEM 1

- (a) NAME OF ISSUER  
Wacoal Corp.
- (b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES  
29 Nakajima-cho, Kisshoin, Minami-ku  
Kyoto, 601-8530, Japan

ITEM 2

- (a) NAMES OF PERSONS FILING  
Mitsubishi UFJ Financial Group, Inc. ("MUFG")  
The Bank of Tokyo-Mitsubishi, Ltd. ("BTM")  
Mitsubishi UFJ Trust and Banking Corporation ("MUTB")  
Mitsubishi UFJ Securities Co., Ltd. ("MUS")  
Mitsubishi UFJ Securities International plc ("MUSI")  
Mitsubishi UFJ Asset Management Co., Ltd. ("MUAM")  
UFJ Bank Limited ("UFJ")

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(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

MUFG:

7-1 Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-8388, Japan

BTM:

7-1 Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-8388, Japan

MUTB:

4-5 Marunouchi 1-chome, Chiyoda-ku  
Tokyo 100-8212, Japan

MUS:

4-1 Marunouchi 2-chome, Chiyoda-ku  
Tokyo, 100-6317, Japan

MUSI:

6 Broadgate, London EC2M 2AA,  
United Kingdom

MUAM:

4-5 Marunouchi 1-chome, Chiyoda-ku  
Tokyo 100-8212, Japan

Page 9 of 20 Pages

-----  
CUSIP NO. 930004205  
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UFJ:

21-24 Nishiki 3-chome, Naka-ku  
Nagoya City, Aichi 460-8660, Japan

(c) CITIZENSHIP

Not applicable.

(d) TITLE OF CLASS OF SECURITIES

Common Stock

(e) CUSIP NUMBER

930004205

ITEM 3 IF THIS STATEMENT IS FILED PURSUANT TO SECTIONS 240.13d-1(b) OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

(a)  Broker dealer registered under section 15 of the Act (15 U.S.C. 780).

(b)  Bank as defined in section 3 (a) (6) of the Act (15 U.S.C. 78c).

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- (c)  Insurance company as fined in section 3(a) (19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e)  An investment adviser in accordance with 240.13d-1(b) (1) (ii) (E);
- (f)  An employee benefit plan or endowment fund in accordance with 240.13d-1(b) (1) (ii) (F);
- (g)  A parent holding company or control person in accordance with 240.13d-1(b) (1) (ii) (G);
- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under section 3(c) (14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with 240.13d

Page 10 of 20

-----  
CUSIP NO. 930004205  
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ITEM 4 OWNERSHIP

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

For MUFG

- (a) Amount Beneficially Owned: 12,934,124
- (b) Percent of Class: 8.98%
- (c) Number of shares as to which such person has:
  - (i) Sole power to vote or to direct the vote: 12,934,124
  - (ii) Shared power to vote or to direct the vote: -0-
  - (iii) Sole power to dispose or to direct the disposition of: 12,934,124
  - (iv) Shared power to dispose or to direct the disposition of: -0-

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For BTM

(a)	Amount Beneficially Owned:	4,769,000
(b)	Percent of Class:	3.31%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	4,769,000
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	4,769,000
(iv)	Shared power to dispose or to direct the disposition of:	-0-

For MUTB

(a)	Amount Beneficially Owned:	4,679,000
(b)	Percent of Class:	3.25%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	4,679,000
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	4,679,000
(iv)	Shared power to dispose or to direct the disposition of:	-0-

Page 11 of 20

-----  
CUSIP NO. 930004205  
-----

For MUS

(a)	Amount Beneficially Owned:	286,595
(b)	Percent of Class:	0.20%
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	286,595
(ii)	Shared power to vote or to direct the vote:	-0-
(iii)	Sole power to dispose or to direct the disposition of:	286,595

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(iv) Shared power to dispose or to direct the disposition of: -0-

### For MUSI

(a)	Amount Beneficially Owned:	250,000
(b)	Percent of Class:	0.17%
(c)	Number of shares as to which such person has:	
	(i) Sole power to vote or to direct the vote:	250,000
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	250,000
	(iv) Shared power to dispose or to direct the disposition of:	-0-

### For MUAM

(a)	Amount Beneficially Owned:	24,000
(b)	Percent of Class:	0.02%
(c)	Number of shares as to which such person has:	
	(i) Sole power to vote or to direct the vote:	24,000
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	24,000
	(iv) Shared power to dispose or to direct the disposition of:	-0-

### For UFJ

(a)	Amount Beneficially Owned:	3,175,529
(b)	Percent of Class:	2.20%
(c)	Number of shares as to which such person has:	
	(i) Sole power to vote or to direct the vote:	3,175,529
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	3,175,529
	(iv) Shared power to dispose or to direct the disposition of:	-0-

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CUSIP NO. 930004205  
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ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable.

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

As of the filing date, MUFG beneficially owns 12,934,124 shares indirectly through its subsidiaries as follows: BTM holds 4,769,000 shares; MUTB holds 4,679,000 shares; MUS holds 286,595 shares (including 250,000 indirectly held through MUS's subsidiary, MUSI); MUAM holds 24,000 shares; and UFJ holds 3,175,529 shares.

This Amendment to the previously filed Schedule 13G is being filed to report, among other changes, the shares considered to be newly acquired by MUFG as a result of MUFG's merger with UFJ Holdings, Inc. on October 1, 2005.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

Not applicable.

ITEM 10 CERTIFICATION

By signing below the filers certify that, to the best of their knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 13 of 20

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CUSIP NO. 930004205  
-----

SIGNATURE

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /s/ Junichi Itoh

-----  
Name: Junichi Itoh  
Title: Executive Officer, General Manager  
Credit & Investment Management  
Division

Page 14 of 20

-----  
CUSIP NO. 930004205  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

THE BANK OF TOKYO-MITSUBISHI, LTD.

By: /s/ Junichi Itoh

-----  
Name: Junichi Itoh  
Title: Managing Director and General Manager  
Credit Policy Office

Page 15 of 20

-----  
CUSIP NO. 930004205  
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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ TRUST AND BANKING CORPORATION

By: /s/ Koji Kawakami

-----  
Name: Koji Kawakami  
Title: Deputy General Manager of  
Trust Assets Planning Division

Page 16 of 20

-----  
CUSIP NO. 930004205  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ SECURITIES CO., LTD.

By: /s/ Shigeyasu Kasamatsu

-----  
Name: Shigeyasu Kasamatsu  
Title: Senior Executive Officer &  
General Manager

Page 17 of 20

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CUSIP NO. 930004205  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ SECURITIES INTERNATIONAL PLC

By: /s/ Kenichi Yamana  
-----

Name: Kenichi Yamana  
Title: Managing Director

Pge 18 of 20

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CUSIP NO. 930004205  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

MITSUBISHI UFJ ASSET MANAGEMENT CO., LTD.

By: /s/ Takashi Ikeue  
-----

Name: Takashi Ikeue  
Title: General Manager of Risk  
Management Department

Page 19 of 20

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-----  
CUSIP NO. 930004205  
-----

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: October 7, 2005

UFJ BANK LIMITED

By: /s/ Kyoji Hironaka

-----  
Name: Kyoji Hironaka  
Title: General Manager of  
Treasury Department

Page 20 of 20